PREFERENCE OF THIS INVITATION
The Cooperative Purchasing Program (HGACBuy) of the Houston-Galveston Area Council of Governments is soliciting offers for the furnishing of products and services described herein. These may be purchased by any of more than 5000 local government and non-profit member organizations. HGAC expects (confirmed by a response to this Invitation) Offeror to have the capability and willingness to serve any HGAC member, directly, or indirectly (through an arrangement with, or contractual "assignment" to, a separate dealer).

Responses must be signed, sealed, and submitted in an original and one (1) copy (printed and electronic), and shall be subject to the terms, conditions, requirements and specifications detailed in the documents comprising this Invitation. Any responses submitted later than 1:00 p.m., C.T., on the due date will be returned unopened to the bidder.

PROCUREMENT SCHEDULE

<table>
<thead>
<tr>
<th>Procurement Event</th>
<th>Date/Time/Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pre-Proposal Conference Notice</td>
<td>November 7, 2017</td>
</tr>
<tr>
<td>Pre-Proposal Conference</td>
<td>December 6, 2017 @ 9:00 a.m. CT; H-GAC offices, 2nd floor</td>
</tr>
<tr>
<td>Final Specification/Invitation</td>
<td>January 9, 2018</td>
</tr>
<tr>
<td>Close of Open Bid Period</td>
<td>February 6, 2018 @ 1:00 p.m. CT; H-GAC clock</td>
</tr>
<tr>
<td>Public Response Opening</td>
<td>February 6, 2018 @ 2:00 p.m. CT; H-GAC clock</td>
</tr>
<tr>
<td>Award Recommendations to HGAC Board</td>
<td>April 17, 2018</td>
</tr>
<tr>
<td>Targeted Contract Start Date &amp; Term</td>
<td>May 1, 2018 (2 years)</td>
</tr>
</tbody>
</table>

The documents comprising this Invitation are available via (appropriate boxes checked)

- E-mail
- Web Download @ www.hgacbuy.org

For questions regarding this Invitation, please contact:

Name: Neal Witty    Phone: 713.499.6693    E-mail: neal.witty@h-gac.com

CONTENTS OF THIS INVITATION

SECTION-A: General Terms & Conditions (Final)
SECTION-B: Proposal-Specific Response Requirements (Final)
SECTION-C: HGAC Forms (Final)
SECTION-D: Pro-Forma (Sample) Contract
W-9, CIQ, and 1295 Forms, HB89 Form
NOTE: FAILURE TO SUBMIT PROPOSAL RESPONSES ON OR PRIOR TO THE 1:00 CUTOFF TIME, OR WITHOUT THE REQUIRED SEALED BID FORMAT, OR WITHOUT THE REQUIRED FORM-A SIGNATURE MAY RESULT IN RESPONSE BEING DEEMED AS NON-COMPLIANT.

LABELING OF RESPONSE PACKAGE

IMPORTANT:
You must affix an identifying label to the outside of your Sealed Response Package to ensure proper identification and log-in at HGACBuy offices on receipt. HGACBuy is not responsible for any response that might be lost or misdirected due to improper or unclear labeling. Your label should look as follows and should be affixed conspicuously to the package.

H-GAC
ATTN: Cooperative Purchasing
Sealed Bid No. HT06-18
DO NOT OPEN IN MAIL ROOM

Responses by e-mail or fax will not be acceptable. Hard copies, as described herein, plus appropriate electronic media are required.

NOTICE REGARDING NATIONWIDE SALES POTENTIAL
HGACBuy is conducting this procurement with the objective of establishing one or more blanket type contracts for use by our Members. Because our Members are located not only in Texas, but throughout the country, we strongly urge you to participate in the process at the corporate level. Even if you do not sell direct, your dealer network may still service customers while you handle the administrative functions of providing quotes, accepting purchase orders, and collecting payments. If this is not feasible, H-GAC can still work with you to subsequently assign your contract to your dealers as necessary to service customers.

Whatever approach you choose to take, there is considerable potential sales value because HGACBuy is being used not only in the State of Texas, but NATIONWIDE. This means that HGACBuy contractors will have a special advantage available to them in promoting sales to government agencies throughout the country - the ability to sell products without the need for the buyer to duplicate the competitive bidding process and expend the associated staff time and taxpayer dollars. We believe an HGACBuy contract would enhance your competitive position in the government marketplace, and are eager to work with you to promote the best interests of our participating local governments and qualifying non-profit organizations.

We look forward to your participation in our process. Please contact the HGACBuy staff member listed on the cover of this Invitation for additional information.
**SECTION A**
**GENERAL TERMS & CONDITIONS**
**FOR BIDS AND PROPOSALS**

**INVITATION NO.** HT06-18  
**DESCRIPTION:** Medium and Heavy Trucks & Truck Bodies

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1. INTRODUCTION
The Houston-Galveston Area Council (H-GAC) is a "Government-to-Government" procurement service for States, State Agencies, Local Governments, Districts, Authorities, and qualifying Not-for-Profit Corporations (End Users). End Users become Members of the H-GAC Cooperative Purchasing Program (HGACBuy) by executing an Interlocal Contract, which is free of cost and evergreen unless cancelled. HGACBuy, acting on behalf of Members, is soliciting competitive offerings for the furnishing of products and/or services, as described elsewhere, which MAY be purchased by Members during the contract term. Members using the Program issue purchase orders directly to HGACBuy contractors.

2. DEFINITIONS, ABBREVIATIONS & ACRONYMS
The following definitions, abbreviations and acronyms may be found in these specifications, and shall be interpreted herein as specified below.

Definitions and Abbreviations:

Acceptance. Acceptance takes place when the End User agrees with the Contractor that the terms and conditions of the contract have been met and verified. Acceptance is not the same as Receipt, and can only occur after intact shipping, inspection by End User, and any onsite testing that has been stipulated as part of the order.

Aggregate/Single Occurrence. The term "aggregate" in insurance terms is the sum of all claims against a specific policy for a specific loss incident. The term "single occurrence" differentiates between multiple claims and single claims against a specific policy. The inherent value of a policy's aggregate value is less important to an End User than is the value of a single claim as stated under "single occurrence."

Approved. Acceptable to the "authority having jurisdiction."

ARO. "After Receipt Of Order". Used in conjunction with a defined time period (usually days or weeks) to establish the delivery or lead time pursuant to any individual purchase transaction. In the case of orders for bodies which will be mounted on a customer furnished cab/chassis, the term ARO shall be construed to mean “After Receipt Of Cab/Chassis”.

Authority Having Jurisdiction. The authority shall be either H-GAC or the relevant End User based on the requirements as stated in each specification item. Unless specifically stated, the authority shall be H-GAC.

Bidder. Any entity that submits a competitive bid to this Invitation. (See also “Offeror”)

Change Order. Request by an End User for a change in the composition of an already submitted purchase order, for example to change quantity ordered, add or delete items, etc.

Contract. Specifically, a contract between H-GAC and a successful Offeror which is executed based on an award made pursuant this Invitation.
**Contract Pricing Worksheet.** The standard H-GAC form to be used by Contractor in preparing a quotation to an End User, upon which End User's purchase order will be based. Contractor may use another quotation form provided it contains required information, and only if approved by H-GAC.

**Contractor.** The contracted business entity responsible for fulfilling a contract executed pursuant to this Invitation.

**Dealer/Distributor.** A duly authorized and/or franchised business entity which sells and services a manufacturer’s product in a specified marketing area.

**Defect.** A discontinuity in a part or a failure to function that interferes with the service or reliability for which the part was intended.

**Electronic Media.** As used herein, means computer based media such as 100mb Zip Disk, CDRom, e-mail, e-mail attachment, file downloaded from the web, etc.

**End User.** (See “Participant” and “Member”)

**Listed.** Equipment or materials included in a list published by an organization, acceptable to the "Authority Having Jurisdiction" and concerned with product evaluation, that conducts periodic inspection of production of listed equipment or materials and whose listing states either that the equipment or materials meet appropriate standards or has been tested and found suitable for use in a specified manner. NOTE: The means for identifying listed equipment may vary for each organization concerned with product evaluation, some of which do not recognize equipment as listed unless it is also labeled. The "authority having jurisdiction" should utilize the system employed by the listing organization to identify a listed product.

**Manufacturer.** The person or persons, company firm, corporation, partnership, or other organization responsible for taking raw materials or components and making a finished product.

**May.** A term indicating a permissive use or an acceptable alternative to a specified requirement.

**Member.** An authorized Participant in the Program. (See "Participant" and "End User")

**Motor Vehicle.** The meaning of this term shall be based on the legal definition ascribed to it by the laws and/or regulations of the state in which any specific sale made pursuant to a Contract takes place.

**Must.** A term indicating a mandatory requirement.

**Offer or Offering.** Any product or service offered in reply to this Invitation.

**Offeror.** Any entity that submits a competitive bid or proposal in response to this Invitation. Bidder or Proposer.

**Participant.** Generally, any qualifying governmental or non-profit entity which has executed an Interlocal Contract for cooperative purchasing services with H-GAC.

**Product Liability Insurance.** Failure of Components and/or assembled equipment resulting in personal injury, disability or death and/or property damage is covered under the product liability insurance provisions.

**Product or Product Item.** Any of the specific goods, materials, equipment or service(s) specified in this Invitation. This term encompasses the base line item itself, and any and all accessories, options, modifications, ancillary services, assembly, testing, etc. that may be included in the delivered Product.

**Proposer.** Any entity that submits a competitive proposal in response to this Invitation. (See also “Offeror”)

**Purchaser.** The End User having responsibility for the specification, requisition, ordering and acceptance of the Product or Service. (See also “End User”)

**Purchasing Authority.** The agency that has sole responsibility and authority for negotiating, placing and, if necessary, modifying any solicitation, purchase order, or other award issued by a governing body [H-GAC].

**Quotation.** See "Contract Pricing Worksheet".

**Receipt.** Receipt takes place when a Product or Service is delivered to an End User and a document is executed that establishes that the Product is now in the possession of the End User or that the Service has been completed. Receipt DOES NOT connote or imply Acceptance.

**Response.** All or part of any offering submitted in response to this Invitation.

**Shall.** A term indicating a mandatory requirement or action.

**Should.** A term indicating a recommended or advised response to a specified requirement.

**Vendor.** A manufacturer's representative or dealer authorized to make sales and supply parts and service.

**Acronyms:**

- ANSI = American National Standards Institute
- ASTM = American Society for Testing and Materials
- ASME = American Society of Mechanical Engineers
- CFR = U.S. Code of Federal Regulations
- DOJ = U.S. Department Of Justice
- DOT = U.S. Department Of Transportation
EPA = U.S. Environmental Protection Agency
FAA = Federal Aviation Administration
FMVSS = U.S. Federal Motor Vehicle Safety Standards
H-GAC = Houston-Galveston Area Council of Governments
IEEE = Institute of Electrical and Electronics Engineers
MVD = Motor Vehicle Division of Texas Department of Transportation
NFPA = National Fire Protection Association
NHTSA = National Highway Traffic Safety Administration
NIOSH = National Institute For Occupational Safety And Health
NIST = National Institute of Standards and Technology
NTEA = National Truck Equipment Association
OSHA = U.S. Occupational Safety and Health Administration
RRC = Railroad Commission of Texas
SAE = Society of Automotive Engineers
TBPC = Texas Building and Procurement Commission (formerly GSC)
TxDOT = Texas Department Of Transportation
UL = Underwriter's Laboratories Inc.
VTCS = Vernon's Texas Civil Statutes

3. NON-BINDING ORAL COMMENTS

No oral comment, utterance or response made by any employee, member, or agent of H-GAC or any Member of the Cooperative Purchasing Program shall be considered factual or binding with regard to this Invitation, or any contract awarded as a result of this Invitation. Valid and binding terms, conditions, provisions, changes or clarifications, or requests thereof, shall only be communicated written form.

4. STRUCTURE OF RESPONSE

Depending on the Product or Service, market structures and sales practices can differ substantially. For example, dealers may sell into any market or may be restricted to certain territories, manufacturers may sell direct or may be limited by law to selling thru independent dealerships, etc. H-GAC’s objective is to ensure that End Users, no matter where located, can buy contracted products/services and receive quality and timely service and support, while at the same time allowing for the most appropriate and effective response to this Invitation. Therefore, responses to this Invitation will be accepted in conformance with the following scenarios and requirements:

A. Single Respondent Acting Alone Or As "Lead" For A Group:

Offeror shall complete and sign a Form A and, if contracted, shall be solely responsible for all contractual requirements including administration, processing of purchase orders and handling of payments for transactions which may involve other dealers who actually deliver the products or services.

B. Multiple Respondents Acting Jointly:

A single Response shall be submitted, and each party to the Response shall complete and sign a separate Form A to be included in the single Response. If the Response is successful each party shall sign a separate contract with H-GAC and shall be responsible for compliance with all terms and conditions. Only those which have executed a written contract with H-GAC may process purchase orders and payments.

In any event, Offeror may be a party to one, and only one, response.

5. BASIC REQUIREMENTS & CONDITIONS

a. The final requirements and specifications contained herein may be different, perhaps materially, from those in the “Invitation To Attend Pre-Bid / Pre-Proposal Conference”, if any. It is Offeror’s sole responsibility to thoroughly examine and review all documentation associated with this Invitation, including any Addendums, and to insure that any response submitted complies in every respect with all requirements.

b. Any Addendum to this Invitation which may be required prior to the Response due date will be delivered to those prospective Offerors of record who have previously obtained a copy of this Invitation from H-GAC. Prospective Offerors shall be responsible for obtaining all documents relating to submission of a Response.

c. Offeror shall thoroughly examine any drawings, specifications, schedules, instructions and any other documents, supplied as a part of this Invitation, and is solely responsible for understanding and compliance.

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d. **H-GAC** shall not be liable for Offeror's incomplete documentation, or for any costs associated with preparation and submission of any Response hereto. Additionally, all components of any Response become the property of **H-GAC**, and shall be considered to be in the public domain.

e. Offeror shall make all investigations necessary to become thoroughly informed regarding any plan and/or infrastructure that may be required to support delivery of any Product or Service covered by this Invitation. No plea of ignorance by Offeror stemming from failure to investigate conditions that may now or hereafter exist, shall be accepted as a basis for varying **H-GAC's** requirements, or Offeror's/Contractor's obligations or entitlements.

f. Requests for changes to the requirements or specifications herein must be in writing (e-mail, fax, letter) and must be received by **H-GAC** no later than fifteen (15) calendar days prior to the Response Due Date. **H-GAC** will review such requests, but may or may not make changes at its sole discretion. Changes, if any, will only be made by written Addendum sent to addressees of record. In any event, it is Offeror's sole responsibility to insure that any and all Addendums which may have been issued have been received and addressed.

g. By submission of a response, Offeror expressly understands and agrees that all terms and conditions herein will be part of any subsequent contract that is executed pursuant to this Invitation.

h. Offeror is advised that all **H-GAC** contracts are subject to the legal requirements established in any applicable Local, State or Federal statute.

i. Offeror/Contractor must be in compliance with all licensing, permitting, registration and other applicable legal or regulatory requirements imposed by any governmental authority having jurisdiction. It is Offeror/Contractor's responsibility to insure that this requirement is met, and to supply to **H-GAC** upon request, copies of any license, permit or other documentation bearing on such compliance.

j. Unless otherwise established elsewhere in this Invitation, NO minimum purchase quantities or spending levels are provided or guaranteed by **H-GAC** or any End User.

k. This Invitation is not meant to restrict competition, but rather is intended to allow for a wide range of responses.

l. Responses which are 'qualified' with conditional clauses or alterations of or exceptions to any of the terms and conditions in this Invitation may be deemed non-compliant at **H-GAC's** sole discretion.

m. The term ‘Offeror’, or derivative thereof, shall become synonymous with ‘Contractor’ for any successful Offeror recommended for a contract pursuant to this Invitation.

n. **H-GAC** reserves the right to:
   - Reject any and all offers received in response to this Invitation.
   - Reject any part of an offer received in response to this Invitation.
   - Determine the correct price and/or terminology in the event of any discrepancies in any response.
   - Accept a response from, and enter into agreement with, other than the lowest price **Offeror**.
   - Accept responses and award contracts to as many or as few **Offerors** as **H-GAC** may select.
   - Amend, waive, modify, or withdraw (in part or in whole) this Invitation, or any requirements herein.
   - Hold discussions with **Offerors**, although award may be made without discussion.
   - Request an **Offeror** to give a presentation of the Response at a time and place scheduled by **H-GAC**.
   - Exercise any of these rights at any time without liability to any **Offeror**.

o. **H-GAC** reserves the right to determine that conditions exist which prevent the public opening of responses on the date and at the time advertised, and to reschedule the public opening for a future date and time. Responses received by **H-GAC** by the original deadline will be secured unopened until the rescheduled opening date and time, and those having timely submitted such responses will be notified.

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### 6. OFFEROR’S AUTHORIZED SIGNATORY

The signatory shall be authorized to sign and contractually bind Offeror, and shall sign any and all Response documentation requiring a signature.

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### 7. SURETY FOR INSURANCE

Contractor shall be responsible for using a surety company properly licensed by any and all states in which Contractor will do business with Participants. The surety company shall not expose itself to any loss on any one risk in an amount exceeding ten percent (10%) of its surplus to policy holders, provided any risk or portion of any risk shall have been reinsured, and such reinsurance shall be deducted in determining the limitation of risk applicable to **H-GAC**'s insurance requirements.
8. CONFIDENTIAL / PROPRIETARY MATERIALS

All documentation submitted as part of Offeror's response to this Invitation will be considered to be in the public domain and may be made available to Members and others, after contract award, upon properly submitted request. If Offeror submits documents marked “confidential” or “proprietary”, the Response may be deemed non-compliant.

9. REFERENCES

a. Offeror shall list the names of at least five government agencies within the continental United States which have purchased from Offeror products or services similar to those covered by this Invitation, within the last two years. H-GAC reserves the right to determine if such products or services are appropriately similar.

b. Offeror may provide reference information in whatever format desired, but each should include the following specific information:
   - Agency name
   - Contact person name
   - Address
   - Phone & Fax numbers
   - Description of product(s) or service(s) and date sold

   c. Other information, including criticism however learned, may be used by H-GAC in evaluation of responses.

10. INSURANCE

a. Unless otherwise stipulated in Section B, Offeror/Contractor must have the following insurance and coverage minimums:

   - **General liability** insurance with a Single Occurrence limit of at least $1,000,000.00, and a General Aggregate limit of at least two times the Single Occurrence limit.

   - **Product liability** insurance with a Single Occurrence limit of at least $1,000,000.00, and a General Aggregate limit of at least two times the Single Occurrence limit for all Products except Automotive Fire Apparatus. For Automotive Fire Apparatus, see Section B – Product Specific of this Invitation.

   - **Property Damage or Destruction** insurance is required for coverage of End User owned equipment while in Contractor's possession, custody or control. The minimum Single Occurrence limit is $500,000.00 and the General Aggregate limit must be at least two times the Single Occurrence limit. This insurance may be carried in several ways, e.g. under an Inland Marine policy, as part of Automobile coverage, or under a Garage Keepers policy. In any event, this coverage must be specifically and clearly listed on insurance certificate(s) submitted to H-GAC.

b. Insurance coverage shall be in effect for the length of any contract made pursuant to this Invitation, and for any extensions thereof, plus the number of days/months required to deliver any outstanding order after the close of the contract period.

c. Original Insurance Certificates must be furnished to H-GAC on request, showing Offeror/Contractor as the insured and showing coverage and limits for the insurances listed above.

d. If any Product(s) or Service(s) will be provided by parties other than Offeror/Contractor, all such parties are required to carry the minimum insurance coverages specified herein, and if requested by H-GAC, a separate insurance certificate must be submitted for each such party.

e. H-GAC reserves the right to contact insurance underwriters to confirm policy and certificate issuance and document accuracy.

11. OFFEROR CERTIFICATIONS

Offeror, by submission of a Response hereto, makes the following certifications under penalty of perjury and possible contract termination if any of these certifications are found to be false.

**Non-Collusive Response**

a. The prices in the Response have been arrived at independently without collusion, consultation, communication, or agreement for the purpose of restricting competition, as to any matter relating to such prices with any other Offeror or potential competitor.
b. The prices which have been quoted in the Response (unless otherwise required by law), have not been knowingly disclosed by Offeror and will not be knowingly disclosed by Offeror prior to the public response opening, either directly or indirectly, to any other Offeror or competitor.

c. No attempt has been made or will be made by Offeror to induce any other person, partnership or corporation to submit or not to submit a response for the purpose of restricting competition.

Non-Biased Specifications
This Invitation contains no requirements considered to be unduly biased in favor of Offeror or any other Offerors that may be competing for this procurement.

No Financial Interest or Other Conflict
a. No H-GAC officer, employee, Board of Directors member or member of any H-GAC board or commission, nor family member of any such person, has a financial interest, direct or indirect, in Offeror or in any contract Offeror might enter into with H-GAC.

b. No economic or employment opportunity, gift, loan, gratuity, special discount, trip, favor or service has been, or will be, offered or given to any officer, employee, Board of Directors member, or member of any H-GAC board or commission, nor to any family member of any such person.

Debarment and Suspension Status
a. Offeror is not currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any government agency, nor is Offeror an agent of any person or entity that is currently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transaction by any government agency.

b. Offeror has not within a three year period preceding this Invitation been convicted of or had a civil suit judgement rendered against Offeror for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statement, or receiving stolen property.

c. Offeror is not presently indicted for or otherwise criminally or civilly charged by a government entity (federal, state, or local) with commission of any of the offenses enumerated above.

d. Offeror has not, within a three year period preceding this Invitation, had any government (federal, state, or local) transactions terminated for cause or default.

Insurance Coverages
Offeror has and will maintain insurance coverage in accordance with the requirements of this Invitation.

Licensing & Permits
Offeror(s) has (have) all licenses and/or permits, required by any and all governmental entities having jurisdiction, to legally sell the products/services offered.

12. HISTORICALLY UNDERUTILIZED BUSINESS (HUB) PARTICIPATION
a. To satisfy Texas' statutory requirements [Government Code, Chapter 2161, Subchapter D], H-GAC requires all Offerors to supply information in any bid/proposal response listing (1) the total number of subcontracts and (2) the total number of HUB contracts applicable to the Products or Services offered in the response. Local governments often require this information for their own reporting requirements prior to placing orders through the H-GAC Cooperative Purchasing Program.

b. Offeror must complete Form B and include subcontracts with HUB’s that provide any materials or services related to sales that may be made thru H-GAC’s Cooperative Purchasing Program.

13. NON-RESIDENT RECIPROCAL SALES ACT
As required by Texas Civil Statutes in the award of contracts, an offeror which is not a Texas resident business must determine if its state of residence prohibits award of government contracts to Texas resident offerors without penalty. If Offeror’s resident state DOES penalize Texas offerors, Offeror must provide this information along with a copy of its applicable resident state's statute in the Response.
14. TEXAS MOTOR VEHICLE COMMISSION CODE & LICENSING

Sales of motor vehicles in the State of Texas are subject to the Texas Motor Vehicle Commission Code. If this Invitation includes any motor vehicle to be sold in the State of Texas, **Offeror** certifies by submission of a response hereto that all required Texas Motor Vehicle Commission licenses are in place and current, and that copies of all such licenses **have been submitted with the Response**. Further, it shall be **Contractor**'s responsibility to keep current all required Texas Motor Vehicle Commission licensing during the term of the contract, and to furnish license copies at any time on request by H-GAC. If **Contractor** does not maintain current licensing, H-GAC reserves the right to immediately terminate the contract.

**NOTE:** In accordance with the Texas Motor Vehicle Commission Code, contracts for motor vehicles to be sold within the state of Texas may be made **ONLY** with properly licensed Texas Motor Vehicle Dealers. Therefore, to be considered for a contract covering Texas End Users, the Response must include a **Form A** from a licensed Texas Motor Vehicle Dealer.

15. INTENT AND SCOPE OF SPECIFICATIONS

a. The intent of the specifications herein is to provide **Offeror** with sufficient information concerning the Products/Services to be contracted such that **Offeror** can prepare and submit an acceptable Response.

b. The specifications may be detailed or general in nature with regard to any particular Product/Service. Where not otherwise specified, details of construction, materials, or the way in which services will be provided, are left to the discretion of the **Offeror**, provided only that any offering shall conform, as a minimum, to best Industry standards and practices and to what is currently being sold in the marketplace.

c. Responses shall be considered only from **Offerors** that have established good reputations in their markets, and who furnish satisfactory evidence of ability to supply the Products/Services specified herein.

d. **Offeror** shall show proof of ability to provide to **End Users** prompt and competent service, including parts if applicable, for all Products/Services covered by this Invitation, by proper completion of a Service Organization Document as described elsewhere herein.

16. REQUIREMENTS APPLICABLE TO PHYSICAL GOODS

In the case of physical goods (e.g. equipment, material, supplies, as opposed to services), all Products offered must, unless otherwise stipulated in Section B:

a. Be new, unused, and not refurbished.

b. Not be a prototype insofar as the general design, operation and performance. This requirement is NOT meant to preclude **Offeror** from offering new models or configurations which incorporate improvements in a current design or add functionality, but which in such new model or configuration may be new to the marketplace.

c. Include any and all accessories which may or may not be specifically mentioned herein, but which are normally furnished or which are necessary to make a delivered Product ready for its intended use. Such accessories shall be assembled, installed and adjusted such that the Product is ready for continuous operation at time of delivery.

d. Have assemblies, sub-assemblies and component parts that are standard and interchangeable throughout the entire quantity of a particular Product as may be purchased simultaneously by any individual **End User**.

a. Be designed and constructed using current industry accepted engineering and safety practices, and materials.

b. Be available for inspection at any time prior to or after procurement.

17. PRODUCT CODES

Unless otherwise addressed in Section B of this Invitation, the following requirements shall apply:

a. Each Product/Service offered shall be uniquely identified using an H-GAC Product Code, which shall be determined as described in Section B of this Invitation. **Offeror** shall offer **ONLY ONE** Product for any particular Product Code. For example, **Offeror** may wish to submit a bid for Product Code ABC and may have another offering that also meets the requirements for ABC. **Offeror** **MAY NOT** submit two offerings for ABC. The alternate offering that also meets the requirements for ABC must be offered as an option "upgrade/downgrade" to ABC on **Form E**.

b. Pricing for optional upgrades or downgrades to base bid items should be quoted as an “adder” or “deduct” amount as appropriate, to be applied to the offered price of the base Product Item listed on **Form D**.

c. Base bid items and their associated HGACBuy Product Codes are included in the Section B and/or on **Form D**.
d. Selection of Product Codes for which to submit an offer is at Offeror's sole discretion.

18. SPECIFIC DESCRIPTIVE REFERENCES

Except for Base Product Items listed on Form D, any reference to a specific catalog, data sheet, form, brochure, model name or number, etc. used herein to describe an item such as an option or accessory is only descriptive and is not to be considered restrictive unless otherwise noted. Such references are normally used only to indicate a type, general description, level of quality and/or required performance standards.

19. MANUALS

Unless otherwise specified or superseded herein, each Product delivered under an H-GAC contract, and if applicable any options thereto, shall be supplied with at least one (1) copy of a safety and operating manual. The cost of any such manuals must be included in the base price for any Product Item offered hereunder. If more detailed and technically orientated parts and maintenance manuals are available for a Product or option, at a cost, they shall be offered as options on the FORM designated herein for such options, or elsewhere in the Response as may be directed herein.

20. STANDARD FEATURES & OPTIONS

The following requirements are applicable primarily to physical goods.

Standard Features

a. The stated minimum requirements for all Products listed herein include what H-GAC considers to be "standard" features. Even though such features might normally be offered as options rather than as standard, they are nonetheless considered to be standard in this Invitation, and must be included in the base price for any Product offered. Such features SHOULD NOT be offered as options except as a deduct for their omission from the base Product.

b. If it is unclear in the Response that an H-GAC standard feature is included in the base price, it will be assumed that such is the case. If awarded a contract Offeror will be expected to sell the Product with all H-GAC specified standard features included in the base price.

c. Any feature or accessory normally offered by manufacturer as "standard" shall be considered a standard feature and shall be included in the base price of any offering, even though not specifically listed as a requirement in H-GAC’s specifications. Such features SHOULD NOT be offered as options except as deducts for their omission from the base Product.

Options - General

a. Options are considered to be any features or accessories, other than H-GAC's and Manufacturer's "standard" features or accessories.

b. Options should be offered on the FORMS designated for quoting options. Each option should be listed and described on a separate line, and should include any Manufacturer's/Dealer's code number. If no Manufacturer's/Dealer's code number exists, Offeror should create one.

c. Prices for all offered options shall be assumed to include any installation or mounting required to make it a fully functional component of the Product, unless otherwise stated in Offeror's response.

Required Options

a. Product specifications in this Invitation may include H-GAC "Required Options". If so, Offeror must quote a price for ALL such options, and, if there is an H-GAC Option Code provided in this Invitation for such options, it MUST be used as part of the description.

b. For any specific "Required Option", Offeror may quote an equivalent so long as its design and performance are as good as, or better than, the specified option item. Responses which do not include pricing for Required Options may be considered non-compliant.

Other Options

a. "Suggested" or "Other" options may be listed for any particular Product in this Invitation, and Offeror is encouraged to quote pricing for such options. The extent of offered options in any response may be taken into consideration as part of the award criteria, at H-GAC’s sole discretion.
b. **Offeror** is encouraged to include options for non-equipment items that may be applicable to a sale, such as: Extended Warranties, Maintenance Agreements, Buy-back or Trade-In Agreements, Out-of-state Delivery Charges, Quantity or Special Discounts, Extended Training Classes, etc.

**Published & Unpublished Options**

a. **H-GAC** Cooperative Purchasing Program (Program) contracts are awarded through a public competitive bid or proposal (RFP) process. Further to that process, Program policy considers an 'option' listed and priced in a bid or RFP Response: (1) To be a **"Published Option"**: (2) To be part of any awarded contract; and (3) To be available for purchase by Program members separately and independently from associated base line items. However, since Published Options may have not been subjected to the same scrutiny as the associated base line items, it cannot be concluded they were directly competed. Therefore, pursuant to Local Government Code 252.021(a), purchase of a published option costing more than $50,000 shall not be allowed. Furthermore, **H-GAC** reserves the right at its sole discretion to disallow purchase of any Published Option through the Program if deemed contrary to the intent of the law.

b. Any option that has not been listed and priced in the Response is considered to be an **"Unpublished Option"**. Unpublished Options may be sold, but only in connection with the sale of a base Product Item, and only insofar as the total cost of all Unpublished Options remains below twenty five percent (25%) of the total summed cost of the base Product(s) plus any Published Options.

c. No Published or Unpublished Option may be sold which essentially converts a Product such that it competes with a Product Item awarded to another contractor.

**21. WARRANTIES, SALES & SERVICE**

Unless otherwise addressed in Section B, the following requirements shall apply:

- **Offeror** must be a properly franchised dealer authorized to sell and service, including warranty service, all products offered and sold in response to the bid invitation or under any **H-GAC** contract.

- **Offeror** shall provide detailed Parts and Labor Warranty information with the Response. If **Offeror** submits a warranty with the Response which does not meet the minimum requirements herein, **Offeror** agrees by submission of a Response that such warranty shall be considered to be amended to meet those minimums.

- Warranties shall be manufacturer’s standard and shall be inclusive of any other warranty requirements which may be stipulated elsewhere herein.

- Any warranties offered by a dealer shall be in addition to the manufacturer’s standard warranty, and shall not be a substitute for such. **Offeror**’s base price for any Product shall be inclusive of the standard warranty.

- Warranties need not apply to normal maintenance service or adjustments, or to any product reasonably shown to have been repaired or altered in any way so as to affect its stability, or to any product which has been subject to misuse, negligence, or accident.

- **Offeror/Contractor** is encouraged to offer extended warranties as an option.

- Neither **H-GAC** nor **End User** assume any warranty or liability on **Contractor**’s behalf unless made or assumed in writing, initiated by **Contractor**, and agreed to in writing by **H-GAC** or the **End User** respectively.

- **Contractor** shall be responsible for the execution and effectiveness of all product warranty, and shall be the sole source for solution to problems arising from warranty claims. **Contractor** agrees to respond directly to correct warranty claims and to ensure reconciliation of warranty claims that have been assigned to a third party.

**22. H-GAC ORDER PROCESSING CHARGE**

**H-GAC** will levy an Order Processing Charge on **Contractor** for each sale done thru the **H-GAC** contract, with the exception of orders for motor vehicles. Any bid pricing submitted will be considered to include the Charge. The amount of the applicable charge shall be per the most current **H-GAC** schedule. For motor vehicle orders, the Processing Charge shall be levied on and paid by the **End User**.

**23. PRE-PAYMENTS AND DISCOUNTS**

- Progress, pre-payment and special discounts of any kind may be offered and detailed in the Response. Such discounts shall be clearly explained, but shall not be a determining factor in awarding contracts except in the case of tie offerings.

- Quantity discounts applicable to similar Products sold to one or more **End User** Departments may be offered. Determination as to product similarity shall rest solely with **Contractor**.

- For specific purchases, any proposed quantity, pre-payment or special discounts shall be clearly shown on the Contract Pricing Worksheet.
24. **INSPECTION / TESTING**

All Products sold pursuant to this Invitation shall be subject to inspection/testing by or at the direction of H-GAC and/or the ordering End User, either at the delivery destination or the place of manufacture. In the event a Product fails to meet or exceed all requirements of this Invitation, and unless otherwise agreed in advance, the cost of any inspection and/or testing, shall be borne by the Contractor.

25. **PRODUCT DELIVERY**

Unless otherwise addressed in Section B, the following requirements shall apply:

a. Title to goods, and responsibility and liability for loss and/or damage in shipping pass to End User at the delivery destination after receipt and acceptance have taken place. Cost of shipping/delivery shall be paid by End User unless otherwise agreed to by Contractor. If Contractor will be paying for shipping/delivery, shipping terms must be "F.O.B. Destination, Freight Prepaid". If End User will be paying for shipping/delivery, shipping terms must be “F.O.B. Destination – Freight Collect”.

b. The details for the application and calculation of shipping and delivery charges must be stated in the Response on Form E. Any freight, shipping or delivery charged to End User will be prepaid and added to the invoice, and will be clearly shown an any Contract Pricing Worksheet or other quote presented to the End User.

c. The estimated delivery time after receipt of order (ARO), inclusive of Saturdays, Sundays and holidays, for all Products offered must be stated in the Response. Actual delivery for any particular order must be confirmed with End User at time of order placement, and must be stated clearly on the Contract Pricing Worksheet.

d. Contractor shall be responsible for delivery and Acceptance according to the requirements of the Contract and the Purchase Order.

e. Contractor shall advise End User prior to making any shipment/delivery, and shall make such shipment/delivery in accordance with End User's requirements, providing only that such arrangements do not contravene any requirement of the H-GAC contract unless agreed to by Contractor.

f. The execution of all required tests, certifications and/or licensing, and costs thereof, shall be the responsibility of Contractor. Upon request by End User or H-GAC, Contractor shall provide any documentation or certification related to such tests, certifications or licensing.

26. **OFFERED PRODUCT ITEM VARIANCES**

Any variance in the specifications or performance of Products offered pursuant to this Invitation shall be acceptable to H-GAC only insofar as it MEETS or EXCEEDS the specifications and requirements of this Invitation.

27. **REQUIREMENTS FOR SUBMISSION OF A RESPONSE**

Unless otherwise addressed in Section B, the following requirements shall apply:

a. Responses shall be submitted in two complete printed sets including an Original and one (1) Copy in separate "hard side" three-ring binders. The outer spine of each binder shall be labeled showing this Invitation No., Offeror Name, and either "Original" or "Copy", as applicable. The Original printed response will be considered to be the binding Response in case of any conflicts between printed copies and electronic copies. Except for required forms, H-GAC Invitation documents should not be included in the Response.

b. The Original and the Copy shall be submitted complete, except that the Electronic Media should be submitted only with the Copy.

c. All required H-GAC FORMS and documents shall be properly completed, without exception or Offeror's Response may be deemed non-compliant. Offeror may not modify the format of any H-GAC FORM in any way. Offeror may photocopy or print blank FORMS as needed. Information submitted on the printed copies of the FORMS may not be handwritten except for signatures and initials. It is Offeror's responsibility to insure that printed FORMS are clear and legible. Handwritten and illegible entries may be rejected. Offeror's printed, stamped or typed name shall appear on every FORM submitted in the Response.

d. The entire response submission shall also be submitted on electronic media, including all required H-GAC FORMS. Offeror is strongly advised to make and work with copies of the original electronic FORMS. The originals can then be used to make additional electronic or printed copies of the blank FORMS. Signatures are not required on the electronic FORMS.

e. The Response shall include ample written evidence, in the form of technical specifications, cut/tear sheets, brochures, pictures, drawings, etc., to demonstrate that all specifications herein have been met and/or exceeded.
f. The Response shall include, in any format desired, an overview of the Service Organization which will support Products sold under any H-GAC contract. The overview must include facility locations, phone numbers and Service Manager names, as well as the following:
   - The procedure to be used by an End User requiring repairs.
   - Typical turn-around time on repairs.
   - Service Department days and hours of operation.
   - Number of qualified / factory trained service personnel normally on hand.
   - Description of the parts inventory on hand.
   - Training services, facilities and personnel available.

g. Responses shall be enclosed in a sealed package(s) addressed to the Houston-Galveston Area Council, Cooperative Purchasing. The following information shall be stated on the exterior of the package(s):
   - Name and address of Offeror.
   - Date and hour of public response opening.
   - Bid/Proposal Invitation number.
   - The statement: "SEALED BID/PROPOSAL, DO NOT OPEN IN MAIL ROOM".

H-GAC shall not be responsible for any Response not properly labeled.

h. Submission of a COMPLETE Response by telegraphic or electronic transmission is not acceptable. However, Responses may be modified by telegraphic or electronic notice if such notice is received prior to the deadline for submission.

i. Samples, when required, shall be submitted within the time specified and at no expense to H-GAC. If not destroyed or consumed during testing, samples will be returned upon request at Offeror's expense.

j. Offeror shall provide firm contract pricing for all Products and Options being offered.

k. If applicable, responses shall include copies of all current licensing which may be required by the Texas Motor Vehicle Division for execution of sales pursuant to any contract with H-GAC.

l. Due to the complexity of responses and to aid in evaluation, the Response should contain ALL required information in tabbed sections as detailed below. Omission of any required FORM or information will be sufficient grounds for H-GAC to consider your response to be non-compliant.

m. First Section:
   - **Form(s) A – Offeror Identification & Signatory:** Identifies the offering party(ies), and should be completed by each party to the Response. If awarded, a contract will be executed with each.
   - **Form B – Historically Underutilized Business Enterprises:** Used to collect information about disadvantaged and minority suppliers and subcontractors, and to commit Offeror to working with Participants toward their program goals.
   - **Form C – Response Checklist:** Certification, and also an aid, to insure that all required information has been included in your Response.
   - **References**, formatted as described elsewhere herein.
   - **Service Organization Document**, formatted as described elsewhere herein.

Second Section:
   - **Form D – Offered Items Pricing:** For Bids, contains the list of the Product Items covered by this Invitation. Select the items offered and fill in the price for each. (For RFPs, follow the instructions in Section B as this Form may or may not be used.)
   - **Form E – Published Options:** Used to list and price all offered options. List, each on a separate line, all upgrades, downgrades, optional equipment, features, accessories and services which you desire to sell thru the H-GAC contract, if awarded. Published catalogs/price sheets may be listed, along with the discount structure that will apply. (For RFPs, follow the instructions in Section B as this Form may or may not be used.)
   - **Form W-9 – Request for Taxpayer Identification Number and Certification:** Should be completed by each party to the response.

Third Section:
   - Technical Specifications, Product Brochures, Tear Sheets, Cut Sheets, Strippers, etc. which clearly list and show all the standard features and capabilities of each Product Item offered on **Form D**.
• Warranty Documentation, as described elsewhere herein, for all items offered.

Fourth Section:
• Copies of any applicable Texas MVD Licenses.
• Electronic Media, containing the complete response including all required FORMS, stored in a pouch or an envelope such that it will not fall out of the binder. (Required in 'Copy' only, not in 'Original'.)
• Form CIQ – Conflict Of Interest Questionnaire: Chapter 176 of the Texas Local Government Code requires vendors and consultants contracting or seeking to contract with H-GAC to file a Conflict of Interest Questionnaire (CIQ) if they have an employment or other business relationship with an H-GAC officer or an officer’s close family member. The required questionnaire is located at the Texas Ethics Commission website: http://www.ethics.state.tx.us/whatsnew/conflict_forms.htm. It is Bidder’s responsibility to download the form and furnish a completed copy with the Response, if it is applicable.

n. By submittal of Response, Offeror certifies to the best of its knowledge that all information is true and correct.

28. CLARIFICATION TO SPECIFICATIONS & REQUIREMENTS
a. If Offeror is in doubt as to the meaning of any item in this Invitation, a written request for clarification may be submitted to H-GAC up to fifteen (15) calendar days prior to the deadline for response submission. H-GAC shall not be responsible for late delivery. Requests may be transmitted by FAX or e-mail to the assigned Specification Specialist, and should clearly reference this Invitation number and the specific page and paragraph in question. If there are multiple questions, they should be stated separately and numbered.
b. Any interpretation of Invitation documents, if made, will be by written Addendum duly issued. A copy of such Addendum will be mailed or delivered to each person officially on record as having been sent a copy of this Invitation. H-GAC will not be responsible for any other explanation or interpretation of the Invitation documents made or given prior to the award of the contract.
c. Any objections to the Invitation documents must be filed in writing with H-GAC on or before fifteen (15) calendar days prior to the deadline for submission of responses.
d. Prospective offerors are advised that, after a draft specification has been issued, the Pre-Bid/Proposal Conference is the primary forum through which comments and suggestions may be offered for consideration by H-GAC prior to issuance of the final invitation and specifications.
e. All best efforts have been made to insure that the product/service descriptions and associated specification information in Sections B & C are correct, and adequate time has been given to prospective Offerors to point out mistakes. However, if an error remains and is caught by Offeror before the scheduled bid/proposal opening, Offeror shall make note of the required correction in the Response, and shall also notify H-GAC prior to the opening of responses.

29. INCONSISTENT INFORMATION
H-GAC review of responses supplied on H-GAC FORMS is a significant part of the evaluation process. Offeror shall state clearly all information required on the FORMS. Offeror’s information supplied on the FORMS shall take precedence in the event any standard “boilerplate” type language included in Offeror's response is inconsistent with the information supplied by Offeror on the H-GAC FORMS. In all cases, information on H-GAC's printed FORMS supplied as part of Offeror's response shall take precedence over information supplied on electronic media.

30. REJECTION OF RESPONSES
a. H-GAC may reject a response if:
   • Offeror misstates or conceals any material fact in the Response, or if,
   • Offeror does not strictly conform to law or the requirements of this Invitation.
b. H-GAC may reject any and all responses, and may reject any part of a response.
c. H-GAC, at its sole discretion, may also waive any formalities or irregularities in any response, or ask for corrected information except for pricing.
d. The following occurrences require disqualification of the bid/proposals:
   • Unsigned or unauthorized signatures on bids/proposals;
   • Bids received after the date and time for opening
   • Bids where prices are conditional on award of another bid or are subject to unlimited escalation
e. **H-GAC** may refuse to award a contract to or enter into a transaction with an apparent low bidder if that bidder is indebted to **H-GAC**.

### 31. WITHDRAWAL OR MODIFICATION OF RESPONSES

Once received by **H-GAC**, responses may be modified or withdrawn prior to the submission deadline only if the request to do so is in writing submitted by Offeror's authorized representative. Responses and requests for modification received after the submission deadline will not be accepted. Requests for response withdrawal received after the submission deadline will be accepted if the request to do so is in writing submitted by Offeror's authorized representative.

### 32. RESPONSE EVALUATION

**For Bid Responses:**

a. Section B will state whether the contract will be awarded to the lowest responsible bidder or to the bidder who provides goods or services at the best value for **H-GAC** and its participants.

b. If the contract will be awarded based on best value, Section B will state any relevant criteria which **H-GAC** will consider.

c. For each offered Product Item, **H-GAC** may use the offered price, prices for Required Options, and the prices of selected common Published Options to determine the lowest responsible offer.

d. Failure of Offeror to submit pricing for frequently purchased options and any **H-GAC** required options may cause response to be considered non-compliant at **H-GAC**’s sole discretion.

**For Proposal Responses:**

e. **H-GAC** will evaluate proposals as detailed in Section B.

f. By submission of a Response Offeror indicates acceptance of the evaluation technique, and recognizes and accepts that **H-GAC** may at its sole discretion make subjective judgments during the evaluation process.

### 33. ORDER OF PRECEDENCE PRIOR TO CONTRACT AWARD

In the event of conflict between this document and any references or documents cited herein, this document shall take precedence prior to contract award.

### 34. AWARD OF CONTRACT

a. **H-GAC** reserves the right to accept or reject any Product Item or option offered. Additionally, all options included in Offeror's response and accepted by **H-GAC** are understood to be included in any contract.

b. **H-GAC** shall award contract(s) for line items or groups of line items, at its sole discretion.

c. With authority granted by the **H-GAC** Board of Directors, a written contract shall be presented to the successful Offeror(s) and shall be subject to acceptance by the successful Offeror(s) within thirty (45) calendar days after presentation by **H-GAC**. If a contract is not executed within thirty (45) calendar days, **H-GAC** may rescind the contract offer and award a contract to the next Offeror in order of rank as determined by **H-GAC**.

d. Delivery time and prompt payment discounts, including time allowed for payment, may be considered in tie-breaking of offers which are judged by **H-GAC** to be equal in all other criteria.

e. The contract shall include the following documents in the stated order of precedence:

   1st The contract document signed by **H-GAC** and Offeror.

   2nd This Invitation and all specifications referenced herein.

   3rd Offeror's response to this Invitation.

### 35. PRO-FORMA CONTRACT

This Invitation includes a Pro-Forma (sample) Contract which successful offerors will be expected to sign. The actual final contract will be the same or nearly the same as the Pro-Forma. **NOTE:** Successful Offerors MAY NOT process any purchase orders until the contract documents have been executed and returned to **H-GAC**.
36. CONTRACT TERM
The contract shall be in effect throughout the period stated elsewhere in the contract documents, and thereafter until such time as any outstanding orders against the contract have been fulfilled. The contract may be extended if deemed by H-GAC to be in the best interests of the Program, and subject to mutual agreement of the parties.

37. PERFORMANCE & PAYMENT BOND
H-GAC's contractual requirements DO NOT include a Performance & Payment Bond (PPB), and offered pricing should reflect this cost saving. However, Contractor must be prepared to offer a PPB to cover any specific order if so requested by End User. Contractor shall quote a price to End User for provision of any requested PPB, and agrees to furnish the PPB within ten business (10) days of receipt of End User's purchase order.

38. CHANGE ORDERS
End Users shall have the right to make additions by addenda for the purpose of clarification or inclusion of additional specifications, qualifications, conditions, etc. Any such addenda shall be made in writing and agreed upon by Contractor and the End User agency prior to issuance of any Change Order. A copy of any such Change Order shall be furnished by Contractor to H-GAC.

39. DUPLICATION OF TERMS OR STATEMENTS
Where statements or terms are duplicated or are extremely similar, H-GAC and the End User reserve the right to use the statement or term most favorable to H-GAC and/or the End User.

40. PUBLICITY
H-GAC encourages contractors to "market" the Program, and can provide some information and artwork to be used in published promotional materials. However, any publicity or published material released by Contractor referencing the contract, whether in the form of a press release, brochure, photographic coverage, or verbal announcement, shall be issued only with prior review and approval by H-GAC.

41. TAXES
H-GAC and End User participants are either units of government or qualified non-profit agencies, and are generally exempt from Federal and State sales, excise or use taxes. Offeror shall not include any such taxes in the Response. Further, it shall be the responsibility of Contractor to determine the applicability of any taxes to a particular order and act accordingly. Exemption certificates will be provided upon request.

42. DRUG FREE WORKPLACE
Contractor shall provide notice to its employees and sub-contractors, as required under the Drug-Free Workplace Act of 1988. A copy of Contractor's Drug-Free Workplace policy shall, on request, be furnished to any End User.

43. PRODUCT NOTICES & MAILINGS
H-GAC is NOT the owner of Products sold pursuant to this Invitation, but acts only in the capacity of purchasing agent. In that regard, Contractor accepts sole responsibility for insuring that notices and mailings, such as Safety Alerts, Safety Recall Notices and Customer Surveys, are sent directly to the End User of record.

44. HANDLING OF ORDERS & PAYMENTS
In general, orders and payments will be handled as described below. More specific instructions and information regarding handling of purchase orders and the Order Processing Charge may be provided after contract award. Established procedures may be changed at any time by H-GAC as may be dictated by efficient business practice. The particulars of any sale, e.g. specific products, pricing, delivery, warranty, etc., will be in strict accordance with the terms and conditions of this Invitation and the specific contract awarded to Contractor. Beyond that:
   a. For any particular procurement to be made under the provisions of an H-GAC contract, End User and Contractor will discuss requirements and agree as to what will be provided.
   b. Contractor will prepare a Contract Pricing Worksheet and provide it to End User. The Worksheet will list everything being purchased including the base bid item(s), all published and unpublished options and the delivery date. All pricing shall be per the current contract.
c. **End User** will send a purchase document to **Contractor**, which **Contractor** will send H-GAC together with the Contract Pricing Worksheet. **NOTE:** **Contractor** agrees not to offer, agree to or accept from **End User** any terms or conditions that conflict with or contravene those in **Contractor**’s H-GAC contract, except for pricing discounts.

d. **H-GAC** will prepare an "Order Confirmation" and send it to **End User** and to **Contractor**. The Order Confirmation verifies that **Contractor** has a valid H-GAC contract and that the order is in compliance with the requirements of the H-GAC Cooperative Purchasing Program. **Contractor** will not ship any goods before receipt of both **End User**'s purchase document and H-GAC’s Order Confirmation.

e. On notification that **Contractor** has received an order, **H-GAC** will invoice **Contractor** for the applicable Order Processing Charge. **NOTE:** The Order Processing Charge is charged to **Contractor**, EXCEPT in the case of motor vehicles. For all sales of motor vehicles the Order Processing Charge is levied on the **End User**, collected by **Contractor**, and remitted to **H-GAC** by **Contractor**.

f. **Contractor** will deliver products/services ordered, and will invoice **End User** for products/services accepted by **End User**. (See other Sub-Section herein dealing with Product Delivery.) **Contractor** will not invoice before shipment has been made.

g. **End User** will pay **Contractor** for those products and/or services ordered which have been received and accepted. Under no circumstances shall any check be made payable to a representative or agent. Should a representative or agent submit an invoice to **End User** for any cost related to a purchase order issued to **Contractor** for products/services covered by an H-GAC contract, such invoice shall be forwarded to **Contractor** and **Contractor** will take action to correct the error.

h. Upon delivery of any product/service by **Contractor** and acceptance by **End User**, **Contractor** shall remit to **H-GAC** the full amount of the applicable Order Processing Charge in accordance with the payment terms established in the H-GAC contract. Note, the Order Processing Charge is due whether or not **Contractor** has ever received an invoice from **H-GAC**. Sales executed based on the particulars of **Contractor**’s H-GAC contract, without payment of the Order Processing Charge, may constitute fraud.

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**45. PRICE CHANGES**

a. Any permanent increase or decrease in offered pricing for a base contract item or published option is considered to be a price change. Temporary increases in pricing by whatever name (e.g. ‘surcharge’, ‘adjustment’, ‘equalization charge’, ‘compliance charge’, ‘recovery charge’, etc.), are also considered to be price changes.

b. Except in the case of contracted published catalogs and price sheets, prices for Base Bid Items and Published Options are expected to be held firm for a minimum of 90 days from the date an awarded Offeror signs the H-GAC contract. Thereafter, changes will be considered if accompanied by justifying documentation satisfactory to H-GAC. For published catalogs and price sheets which are on an H-GAC contract, requests to amend the contract to reflect any new published catalog or price sheet may be submitted whenever the manufacturer publishes the new document. Any such request must include the new catalog or price sheet.

c. If **Contractor** routinely offers discounted contract pricing, **H-GAC** may request **Contractor** to accept amended contract pricing equivalent to the routinely discounted pricing.

d. No price change will be allowed unless it has been reviewed and approved by **H-GAC** in writing. **Contractor** must have received **H-GAC**’s written approval of any change prior to charging the new price or using it in any quotation prepared for an **End User**.

e. Price change requests must be submitted to **H-GAC** in writing and must be received by **H-GAC** at least thirty (30) calendar days prior to the requested effective date of the change, and must state the time period for which the requested pricing will remain firm.

f. Price change requests shall include **H-GAC Forms D and E**, or whatever documentation was used to submit pricing in the original Response hereto, showing all affected items with current contract price, requested price, and percentage change shown clearly for each. This documentation should be submitted in MSExcel format to facilitate analysis and updating of the website.

g. Price change requests **MUST** be supported with substantive documentation (e.g. manufacturer's price increase notices, copies of invoices from suppliers, etc.) showing that **Contractor**’s actual costs have increased. The Producer Price Index (PPI) may be used as partial justification, subject to approval by **H-GAC**, but no price increase based solely on an increase in the PPI will be allowed.

h. All Products shall, at time of sale, be equipped as may be required under any then current applicable local, state, and federal government requirements. If, during the course of any contract, changes are made to such government requirements which cause a manufacturer's costs of production to increase, **Contractor** may...
increase Product pricing to the extent of Contractor’s actual cost increase. The increase must be substantiated with support documentation acceptable to H-GAC prior to taking effect. Modifications to a Product required to comply with such requirements which become effective after the date of any sale shall be the responsibility of the End-User.

i. In cases involving contract extensions exceeding sixty-one (61) days beyond the stated expiration date of the contract, Contractor may request a price change based on the same conditions as stated above. However the thirty (30) day prior notice is waived and H-GAC will consider the request immediately on receipt.

j. H-GAC reserves the right to accept or reject any price change request. Acceptance, if granted, will be in writing and the approved changes will become part of the contract.

46. CONTRACT ITEM CHANGES

a. If a manufacturer discontinues a contracted item, that item will automatically be considered to be deleted from the contract with no penalty to Contractor. However, H-GAC may at its sole discretion elect to make a contract award to the next low offeror for the item, or take any other action deemed by H-GAC to be in the best interests of End Users, at its sole discretion.

b. If a manufacturer makes any change in a contracted item which does not affect the contract price, Contractor shall advise H-GAC of the details. If the ‘new’ item is equal to or better than the originally contracted item, the ‘new’ item shall be approved as a replacement. Otherwise H-GAC may allow or reject the change, or take any other action deemed by H-GAC to be in the best interests of End Users, at its sole discretion. If the change is rejected there will be no penalty to Contractor.

c. If a manufacturer makes any kind of change in a contracted item which affects the contract price, Contractor shall advise H-GAC of the details. H-GAC may allow or reject the change at its sole discretion. If the change is rejected there will be no penalty to Contractor. However, H-GAC may elect to make a contract award to the next low offeror for the item, or take any other action deemed by H-GAC to be in the best interests of End Users, at its sole discretion.

d. In the case of specifically identified catalogs or price sheets which have been contracted as base bid items or as published options, routine published changes to products and pricing shall be automatically incorporated into the contract. However, Contractor must still provide thirty (30) calendar days written notice and an explanation of the changes to products and pricing. H-GAC will respond with written approval.

47. FORCE MAJEURE

If either party shall be wholly or partially prevented from the performance of any contractual obligation or duty by reason of or through strikes, stoppage of labor, riot, fire, flood, acts of war, insurrection, accident, order of any court, act of God, or specific cause reasonably beyond the party’s control and not attributable to its neglect or nonfeasance, in such event, the time for the performance of such obligation or duty shall be suspended until such disability to perform is removed. Determination of Force Majeure shall rest solely with H-GAC.

48. PERFORMANCE UNDER CONTRACT

H-GAC is committed to insure that Contractor provides effective and efficient service to all Participants in the Cooperative Purchasing Program, and expects that certain Performance Conditions must be met. Failure to meet these conditions may result in contract termination. In that regard, Contractor shall:

a. Appoint a dedicated representative to be the contact person and focal point for all matters relating to End User quotations and orders. The representative shall have: A toll free phone number with voice mail; A fax number; A working e-mail address; and A postal address.

b. Insure that the representative timely monitors all communication modes listed above, and promptly responds to communications from End Users and H-GAC in any of these modes. Phone calls will be promptly returned, in any event not later than the next business day. Acceptable failure will be due only to Force Majeure.

c. Maintain sufficient qualified staff to promptly process all communications from H-GAC or End Users, and to efficiently, effectively and accurately service all requirements of the contract.

d. As may be requested by H-GAC, replace any staff members who are not providing the service and expertise deemed necessary by H-GAC for acceptable support of End Users.

e. Properly prepare and provide to End User a Contract Pricing Worksheet, or a quotation in other format as approved by H-GAC, for each and every order that is to be executed.

f. Furnish, on request of H-GAC, reasonable data, forms and graphic material to be used in brochures or other print media, or on H-GAC’s website.
g. Allow access to H-GAC authorized personnel for inspection of operating facilities, and auditing of purchase orders during the contract period, and for a period extending thru the completion of any outstanding orders. Site inspection may be arranged not less than ten (10) calendar days prior, shall include the names of all participants, and shall be at no expense to Contractor.

h. Reporting Requirements:
   • Contractor agrees to submit written quarterly reports to H-GAC detailing all transactions during the previous three month period. Such reports shall include, but are not limited to the following:
     • **End User** name
     • Product/Service purchased, including Product Code if applicable
     • End User Purchase Order Number
     • Purchase Order Date
     • Product/Service dollar amount
     • **HGACBuy** Order Processing Charge amount
   • Reports must be provided to H-GAC in MSExcel or other acceptable electronic format, and are due by the 30th day of the month following the applicable quarter being reported.

i. Should Contractor default in providing Products or Services as required by this Invitation and the contract, recourse may be exercised thru cancellation of the contract and other legal remedies as may be appropriate.

49. IMPLEMENTATION OF INTERNET BASED E-COMMERCE

H-GAC Cooperative Purchasing has adopted E-Commerce as part of its business model and maintains an internet website at [www.HGACBuy.org](http://www.HGACBuy.org). At any point in time, various information and process functions may be implemented and made operational thru the website, including but not limited to items such as:

**Information Items**
- Contract information
- Procurement schedules
- Response requirements & specifications

**Functions**
- **End User** product inquiries
- Product configuration and price quotes
- Purchase Orders and Confirmations
- Shipping/Delivery notices
- Invoice generation
- Payment remittances, etc.

All H-GAC Contractors, as a condition of contract, will be required to work with H-GAC and its E-Commerce provider(s) to maximize use of E-Commerce within the context of H-GAC Cooperative Purchasing business. **Offeror** is encouraged to refer to H-GAC’s Cooperative Purchasing web site where additional information can be found. If you have any questions, please contact H-GAC for assistance.

50. CONTRACTOR ORIENTATION/TRAINING

H-GAC believes that Contractor’s familiarity with the operational policies and requirements of the Cooperative Purchasing Program is a key factor in achieving **End User** satisfaction. In that regard, the Contact Person listed on **Form A**, or an alternate, shall be required to participate in an H-GAC vendor orientation/training as soon as possible after contract award. In addition, any other of Contractor’s staff who will be involved in any way with the HGACBuy Program should participate in orientation. The orientation may be presented as a teleconference or webinar, or may be held in H-GAC’s offices as may be determined by H-GAC and Contractor to be the most efficient and effective form of delivery.

51. LEGAL & CONTRACTUAL REMEDIES

RESOLUTION OF PROTESTED SOLICITATIONS AND AWARDS

**Procedure**

Any actual or prospective **Offeror** or **Contractor** who is aggrieved in connection with a purchase transaction may file a grievance. The grievance may be filed at any phase of the procurement. In order for an above mentioned party to enter the grievance process, a written complaint must be sent to the Office Services Manager of H-GAC by certified mail which identifies the following:

1. Name, mailing address and business phone number of the complainant.
2. Appropriate identification of the procurement being questioned.
3. A precise statement of reasons for the protest.
4. Supporting exhibits evidence or documents to substantiate any claims.

The grievance must be based on an alleged violation of H-GAC’s Procurement Procedures, a violation of State or Federal law (if applicable), or a violation of applicable grant or contract agreements to which H-GAC is a party. Failure to receive a procurement award from H-GAC in and of itself does not constitute valid grievance. Upon receipt of grievance, the Office Services Manager will initiate the informal resolution process.

**Expedited Resolution**

The Procurement Officer or Departmental Manager responsible for the solicitation shall contact the complainant and all interested parties and attempt to resolve the allegations informally within ten (10) working days from date of complaint. If the allegations are successfully resolved by mutual agreement, documentation will be forwarded to the Office Service Manager of the resolution with specifics on each point addressed in the original complaint.

If the Procurement Officer or Departmental Manager is not successful in resolving the allegations, the complaint along with the comments will be forwarded to the Office Service Manager immediately. The Office Service Manager will review all documentation. All interested parties will be given written notice of the date, time, and place of the hearing and an opportunity to present evidence. A written decision will be issued within five (5) working days after the hearing along with notice of appeal rights.

**Appeals**

The complainant may appeal the Office Service Manager’s decision by submitting a written appeal, within five (5) working days, to the Executive Director of H-GAC. The Executive Director, upon receipt of a written notice of appeal, shall contact the complainant and schedule a hearing within ten (10) working days. The Executive Director of H-GAC has the option of appointing a Hearing Officer to preside over the hearing. If appointed, the Hearing Officer shall conduct a hearing and forward a summary and recommended resolution to the Executive Director.

The decision reached by the Executive Director or his designee shall be final and conclusive. This decision will be forwarded to the complainant in writing within thirty (30) working days.

The Contractor may, if it elects to do so, appeal the final and conclusive decision of the Executive Director to a Court of competent jurisdiction.

**RESOLUTION OF CONTRACT DISPUTES**

Upon breach or default, H-GAC shall give the Contractor written notice of default. If the default is not remedied, within a reasonable specified time from date of notification, to the satisfaction and approval of H-GAC, default will be declared.

Upon breach of contract or default, H-GAC may exercise any and all of its rights afforded by law, including but not limited to those referenced in the General Contract Provisions.

**SOLICITATIONS OR AWARDS IN VIOLATION OF THE LAW**

Contracts awarded in violation of the competitive process or otherwise in violation of the law are voidable by H-GAC.

52. **NATIONWIDE SALES OPPORTUNITIES**

HGACBuy provides purchasing services to local governments qualifying non-profits throughout the nation, and desires to make established contracts available to them wherever and whenever practicable. Therefore, once a contract is awarded, Contractor is expected to expand the scope of its marketing effort to include sales to End Users in all areas of the United States, and/or to assign any H-GAC contract to another contractor(s) as deemed appropriate by H-GAC in the interest of its End Users.

- **Contractor** may sell through HGACBuy anywhere subject to compliance with applicable laws and regulations. If the market structure in which Contractor operates requires a contract assignment for any particular sale, H-GAC will expect Contractor to assign the contract to a Manufacturer or to another Dealer(s). Such assignment must be approved by H-GAC.

- **Contractor’s** differential costs (e.g. transportation & delivery charges) and allowances (e.g. manufacturer’s sales incentives) related to any sale may be charged to buyer.
SECTION-B
PRODUCT SPECIFIC REQUIREMENTS
For
MEDIUM AND HEAVY-DUTY TRUCKS & TRUCK BODIES

1.0 PURPOSE AND SCOPE
This specification establishes minimum configuration and performance requirements for new model trucks (Classes 3-8), which may be purchased by H-GAC Members through the H-GAC Cooperative Purchasing Program, HGACBuy. It is H-GAC’s goal to receive pricing on cab-chassis, chassis manufacturer options, and third-party chassis-mounted style bodies from Texas DOT licensed truck chassis dealers. A current copy of Offerors’ Texas Department of Transportation (TXDOT) franchised chassis dealer license shall be included in a bid response to this Invitation.

Trucks bid under HT06-18 shall be compliant with EPA emissions standards in effect at the time of the bid. The HT06-18 supply contracts will run for two (2) years and commence on or about June 1, 2018. If an H-GAC contractor realizes subsequent price increases during this contract due to the introduction of new model year equipment, engine manufacturer model changes, or other costs, they may petition H-GAC, per this specification’s Section-A guidelines (Terms & Conditions section), for a contract price increase.

2.0 DEFINITIONS AND ABBREVIATIONS
Base Unit: Manufacturer’s standard truck chassis (referenced on Form-D), left-hand drive, with components and performance described herein. These are chassis that may be purchased by H-GAC Members, equipped as per their specific needs.
COE: Cab-Over Engine; a truck design with a truncated front section and no hood, where engine and front axle are positioned under the cab.
Class: U.S. Department of Transportation’s Federal Highway Administration Vehicle Inventory and Use Survey (VIUS) weight class (GVWR) standards (Class 3: 10001-14000#; Class 4: 14001-16000#; Class 5: 16001-19500#; Class 6: 19501-26000#. The “Heavy” class trucks are: Class 7: 26001-33000#; Class 8: over 33000#).
Contractor: H-GAC awardee under contract to sell through this program (awarded vendor).
End User: Ref. ‘Member’.
Conventional Cab: a cab/engine design with a full front section and hood, where the engine and front axle are positioned in front of the cab.
GAWR: Gross Axle Weight Rating.
H-GAC / HGACBuy: Government-to-government buying cooperative operating under the umbrella of the Houston-Galveston Area Council (H-GAC).
Invitation: The invitation to bid associated with the final version of the document.
Member: Local government agencies (cities, counties, police and fire departments, K-12 schools, universities, and similar agencies and non-profit organizations) who are participating “End Users” in H-GAC’s Cooperative Purchasing Program, purchasing equipment and services through H-GAC from contracted manufacturers and/or distributors.
Offer: Offeror’s pricing response to this Invitation.
Offeror: Authorized truck dealer(s) who responds to this Invitation with a formal bid response.
Order Processing Charge: Transaction fee associated with HGACBuy purchase orders, which serves to support the HGACBuy Program.
Product Code: Alpha-numeric code designating the Base Unit configuration.
Published Options: Options priced in the originally submitted formal bid response (Ref. Section-A).
Response: Offeror’s priced bid package and other documents required in H-GAC bid Invitation.
SBFA: Set Back Front Axle.
SFFA: Set Forward Front Axle.
SRA: Single Rear Axle.
TRA: Tandem Rear Axle.
TXDOT: Texas Department of Transportation
Unpublished Options: Options not priced in the originally submitted formal bid response. In the HGACBuy Program, purchases of these are restricted to 25% of the total of the Base Unit equipment and Published Options (Ref. Section-A).

3.0 SAFETY EQUIPMENT: SAFETY LABELS, LAMPS, SIGNALS, AND REFLECTORS
Unless specifically called for in a sale to a non-Texas region, requirements for quantity, color, and mounting of lamps, signals, and reflectors shall be followed on each truck priced and sold under this invitation and contract, per FMVS Standard No. 108, Texas “Uniform Act Regulating Traffic on Highways,” (VTCS 6701d). Additionally, any other applicable federal and state regulations shall be covered and Base Unit trucks shall be priced with aforementioned safety equipment (e.g. on Form-D). Unless otherwise required by a Member's venue, safety plaques/decals shall be furnished on both sides of any special truck bodies, and shall be affixed at the operator's station and at any hazardous areas. These safety plaques shall include necessary warnings and precautions and shall include, but not be limited to, load limit warnings. All plaques shall meet applicable federal, state and local laws and regulations.

4.0 LOGOS AND DECALS
Decals or markings pertaining to dealer or manufacturer other than manufacturer's name or model designation (normally affixed by manufacturer) shall not be affixed to, embossed, or painted on equipment delivered to H-GAC Members.

5.0 MANUALS
All cab-chassis and bodies sold through this contract shall be furnished with an operator's manual, the price of which shall be included in each model’s Base Unit price, including all standard manufacturer literature normally furnished, and as required by law. It shall, at a minimum, cover operation, preventative maintenance, and safety for the chassis and bodies furnished.

6.0 VEHICLE INSPECTION AND DELIVERY
6.1 Successful contractors shall furnish equipment meeting or exceeding the minimum requirements for each applicable product code. Except where requested by H-GAC Member, equipment sold hereunder, including all standard and requested optional accessories, shall be completely assembled, serviced, and adjusted prior to delivery, and in all respects, ready for operation.
6.2 Offeror must be a Texas DOT franchised dealer, and be manufacturer-authorized to sell and service the underlying cab-chassis, including warranty service, for all products offered and sold in response to the bid (both base unit and optional powertrains).
6.3 Manufacturer’s Statement/Certificate of Origin (MSO): H-GAC contractors shall furnish H-GAC End Users a manufacturer's statement of origin (MSO), the price of which shall be included in each model’s Base Unit price. A certificate of title will not meet this requirement. MSO shall be furnished at the time of delivery, and shall be made out in the name of the receiving agency, providing the VIN, GVWR, et cetera, for particular model and configuration, and odometer disclosure statement.

7.0 WARRANTY, SERVICE, AND SERVICE CONTRACTS
Contractors shall furnish, with each vehicle sold, a copy of the manufacturer's new vehicle warranty honored by all the manufacturer's authorized dealers (comparable to or better than those offered to the general public), and a copy of the manufacturers’ standard warranty on accessories such as, but not limited to, truck bodies, axles, drive trains, et cetera, at the time of delivery to the receiving agency.

8.0 BASE UNITS - OVERALL
Form-D is the document that Offeror shall use to price the Base Units and shall be inclusive of the regular factory-to-dealer destination costs as well as any cost associated with normal dealer make-ready / PDI, and any EPA surcharges. Unless otherwise specified, by Offeror on Form-E, freight will be assumed by H-GAC and H-GAC...
Members to be calculated as per carrier invoice. Freight to the final H-GAC Member location (or from dealer inventory to body convertor and/or from convertor to end user) shall be recognized at the time of each individual H-GAC purchase order, unique to each end user's delivery location and should not be included in Form-D pricing.

9.0 BASE UNITS - STANDARD FEATURES

9.1 It is H-GAC’s goal to offer and receive pricing for cab-chassis, specifically the standard factory configurations (as noted on Form-D, specific to the listed manufacturer price book show) shall serve as this Invitation’s Base Unit configurations and Form-D shall be the platform for Offeror to price these. During this solicitation’s open bid period, unless otherwise instructed by H-GAC, if a truck manufacturer transitions to a new price book, Offeror shall still price the Base Unit as per the listed price book. Where a given Form-D model has one or more components for which an H-GAC Member must choose (e.g. alternator, air conditioning, et cetera), Offeror shall still price it as it is from the factory (per factory standard, whether included or not; i.e. without such a component if none by default) and the required quote sheets shall reflect this). On Form-E1, Offeror shall include factory options from which H-GAC Members shall be able to customize the final cab-chassis. Where more than one critical element, such as wheelbase, is offered from the manufacturer, the default shall be priced. In the absence of a defined factory default, offeror shall price the lowest priced version. For example, with wheelbases, the default length shall be priced, or in the absence of a default, the shortest/lowest priced length.

9.2 Emissions, steel surcharges, and other similar escalators passed along from manufacturers, dealer make-ready, or any other pre-delivery component or service fee should be included in the Form-D pricing and not listed on Form-E1.

9.3 Each Base Unit bid (and subsequently sold under this eventual contract) shall be referenced using its unique Form-D Product Code when submitting options pricing for the Invitation.

10.0 MISCELLANEOUS

10.1 Offeror shall only bid one price for each Form-D line item bid. Other versions (upgrades / downgrades) should be priced on Form E1 as options, as a differential price from the associated Form-D line item.

10.2 Unless otherwise listed as a Form-D Base Unit Feature, trucks in single rear axle (SRA) configurations incorporate a 4x2 drive design and trucks in tandem rear axles (TRA) configurations, a 6x4 design (available 4x4 and 6x6 versions shall be priced on Form-E1)

10.3 Unless otherwise listed as a Form-D Base Unit feature, base unit trucks shall be “regular” cab / “day cab” two (2) door designs in which case any extended and four-door “crew” cab upgrades shall be included in Offeror’s Form-E1 options pricing.

10.4 Note: During this contract, if an H-GAC dealer-contractor sells outside of Texas through another dealer and a cost imbalance exists on the purchase order relative to factory-to-dealer concessions (e.g. H-GAC vendor purchases from other dealer’s stock), H-GAC may accommodate (as per Section-A, subsection 52) an “unpublished option” purchase order adjustment. Contractor would need to provide documentation at the time of purchase verifying this.

10.5 Offeror, by submittal of a bid response to this Invitation, attests to the authorization (from manufacturers and the Texas Department of Transportation) and ability to sell and repair the chassis models bid. Per Texas Motor Vehicle statutes, only state-recognized underlying chassis dealers can sell converted chassis to end users (i.e. H-GAC “Members”) in Texas. Bid responses shall include current Texas Motor Vehicle chassis dealer franchise licenses. Absence of this may result in a non-compliant bid.

11.0 REQUIRED TRUCK CHASSIS OPTIONS: GENERAL
11.1 In the interest of Offeror and H-GAC Members, for each Form-D item bid, it is imperative that Offeror include a very comprehensive and accurate listing of priced Form-E1 options. This shall include all engine and transmission upgrades, all wheelbases, cab-to-axle configuration upgrades, and all front and rear axle capacity upgrades, as well as, but not limited to engine brakes, air brakes, 4 and 6-wheel drive, frame upgrades (e.g. higher R.B.M.), crew cabs, et cetera. This affords our Members a more complete choice of Published Options (avoiding the purchase order complications that stem from reliance on unpublished options). Offeror shall also include (as per Form-E1 column headings), the option manufacturers' names and their model names/numbers. Failure of Offeror to price a thorough collection of manufacture options on Form-E1, or to provide required level of detail, may result in bid being rejected as non-compliant, or Offerer’s score for the pricing component to be lower (Ref. 14.0).

11.2 Where available, Offeror shall also include, on Form-E1, options pricing for alternative fuel conversions (natural gas and LPG / propane engine conversions, dedicated and/or bi-fuel), and retrofits (e.g. oxidation catalysts and particulate filters). These options shall be priced in full compliance configurations, with all applicable safety and emissions requirements and regulations in effect at the time of contract commencement, including but not limited to standards established by the US DOT/EPA. H-GAC asks that Offeror includes an additional note in bid response highlighting where such alternative fuel options have been included.

11.3 NOTE: As described in Section-A, Offeror shall also include electronic copies of all bid documents. PDF formats shall not be used on HGAC (i.e. Excel format) forms.

12.0 TRUCK BODIES

12.1 H-GAC recognizes that truck chassis sold under this contract will use some type of truck body and strives to make as many of these body-on-frame bodies conveniently available to our Members as possible, as Published Options (consistent with what local governments could conceivably purchase). This Invitation's includes a form which Offeror shall use for pricing these body options, Form E2, upon which Offeror shall show a comprehensive priced bodies list. Offeror shall complete all requested fields listed on the form, with pricing for these bodies inclusive of any components necessary and specific to the bodies, but exclusive of cab-axle mounting costs (which shall be priced separately on Form-E2). Bodies covered shall ideally include, but should not be limited to, the following types:

- Stationary platform/stake bodies
- Water tanks bodies
- Dump bodies
- Aerials: bucket/man-lifts
- Service/utility bodies
- Wrecker bodies and carriers
- Cement mixer bodies
- Cranes bodies
- Water or lube tank bodies
- Landscape / trash / brush bodies
- Van bodies (standard and refrigerated)
- Sand distribution equipment (e.g. road ice applications)

Failure of Offeror to price a thorough collection of body options on Form-E2, or to provide required level of detail, may result in bid being rejected as non-compliant, or Offeror’s score for the pricing component to be lower (Ref. 14.0).

12.2 Commercial chassis-mounted bodies which are covered by other H-GAC contracts should not be priced in this Invitation's response. These include, but are not limited to Refuse Collection, Street
Sweeper, Ambulance, EMS & Command, Asphalt Patcher, Sewer Inspection, Sewer Cleaning, Hydro-Excavating, Bus, and Fire Service bodies.

12.3 NOTE: H-GAC will NOT recognize undefined options pricing within Offeror's list of options (example: a blanket "X% off dealer cost for any additional options" approach).

13.0 H-GAC ORDER PROCESSING CHARGE

As specified in Section-A, purchase orders for the sale of motor vehicles under the H-GAC program shall include a purchase order line item "adder" for the H-GAC Order Processing Charge, levied on the H-GAC government Members and remitted to H-GAC through each Contractor (subsequent to the actual purchase order process). Offeror is NOT required to address this on this Invitation response.

14.0 AWARDS

For each specific Form-D line item, H-GAC will recommend awards to a single lowest responsible Offeror providing the best value. A minimum threshold score of 70 points for each Offeror will be required before a contract may be offered.

- **Scoring Component: Pricing**
  For each line item, a review of Offerors’ submitted bid prices (Forms D, E-1, and E-2) will be conducted. Providing pricing elements are satisfied, (thorough and accurate Forms-E1 and E-2, electronic copies, et cetera), the Offeror with the lowest Form-D pricing will receive a maximum score of 70 points. For line items with multiple Offerors, the Offeror with the lowest pricing will score a 70, the next lowest, 69, et cetera. Where a single respondent prices a given line item, a Pricing score of 70 will be assigned to said line item. In addition to the Form-D price evaluations, HGAC may also choose to utilize a random basket of Form-E1 options for each model to determine the best overall value.

- **Scoring Component: Past Performance**
  An evaluation will be conducted of the Offeror’s previous performance as an HGACBuy Contractor based on the performance measured listed below. Maximum score is 25 points. Those with no history will garner the maximum 25 points for this scoring component.

- **Scoring Component: Marketing Plan (Form-H)**
  H-GAC expects proposer to have the capability and willingness to serve any H-GAC Member across the nation, and to promote this contract to the best of its ability. Consistent with this, Proposer’s Marketing Plan language should acknowledge this, with a description of the resources that will most likely be employed in serving H-GAC Members and in promoting this contract (e.g. staff appointed to manage the contract, possible revised processes for purchase orders, staff training relating to this contract, sales call or mail-out campaigns, web page highlights of HGAC contract, trade show promotion (e.g. HGAC brochures), et cetera). Maximum score for this scoring component is 5 points.

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<thead>
<tr>
<th>Performance Measures</th>
<th>Maximum Points</th>
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<tr>
<td>Timely response to request for information and/or request for quotes/pricing (Sec A, 48b)</td>
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<tr>
<td>Accurate preparation of Contract Pricing Worksheet(s) (Sec A 48c)</td>
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<tr>
<td>Timely delivery of product or services (as quoted at time of order placement) (Sec A, 25c)</td>
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<tr>
<td>Quality of products/service (Sec A, 25d, 44f)</td>
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<tr>
<td>Timely and accurate submission of Contractor’s Activity Report (Sec A, 48h)</td>
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<tr>
<td>Timely payment of order processing charge (Sec A, 44g, 44h)</td>
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<tr>
<th>Evaluation Criteria Scoring Table</th>
<th>Maximum Points</th>
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<tr>
<td>Pricing</td>
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<td>Performance Measures</td>
<td>25</td>
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<tr>
<td>Marketing Plan</td>
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</tbody>
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In the event of a tie, H-GAC reserves the right to utilize additional factors in compiling a tie breaker, which may include an offeror’s sales history with H-GAC, number and location of branches, depth and breadth of priced options, et cetera.

NOTE: For joint bids (i.e. a single response from multiple dealers and/or the manufacturer), each Form-A submitted in the Bidders response will be scored per the above criteria and an overall average will be taken of all Form A’s submitted to determine the Performance Measures score for each submission.

15.0 COMMITMENT
Offeror is required to make some basic commitments to insure the overall success of this program. By submission of a response, offeror agrees to the following:

- **Corporate/Sales Commitment**
  A commitment that HGACBuy has the support of senior management and that HGACBuy will be the primary government contracting vehicle when offering services/products awarded from this solicitation to eligible end users nationwide. A further commitment to aggressively market the program, both independently as well in partnership with HGACBuy.

- **HUB Participation**
  It is H-GAC’s goal to have Historically Underutilized Business Enterprise (HUB) participation in providing services under a contract. If Offeror(s) intends to employ subcontractors in providing services/products related to this solicitation, Offeror(s) shall make and demonstrate a good faith effort to include HUB participation under a contract. Offeror(s) good faith effort shall include, but is not limited to the following affirmative steps (Ref. 2CFR 200.321 as a guide):

  1) Assuring that small and minority businesses and women’s business enterprises are solicited whenever they are potential sources;
  2) Dividing total requirements, when economically feasible, into smaller task or quantities to permit maximum participation by small and minority businesses, and women’s business enterprises;
  3) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women’s business enterprises;
  4) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce;

NOTE: The term HUB as used in this solicitation is understood to encompass all programs/business enterprises such as Small Disadvantaged Business (SDB), Disadvantage Business Enterprise (DBE), Minority Owned Business Enterprise (MBE), Women Owned Business Enterprise (WBE) and Disabled Veteran Business Enterprise (DVBE).

*** End of Section-B ***
This Section contains the following H-GAC Forms (Reference the separate worksheets within this document)

<table>
<thead>
<tr>
<th>FORM</th>
<th>DESCRIPTION</th>
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<tr>
<td>Form-A</td>
<td>Offeror Identification and Authorized Signatory</td>
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<tr>
<td>Form-B</td>
<td>Historically Underutilized Business Enterprises</td>
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<tr>
<td>Form-C</td>
<td>Response Checklist</td>
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<td>Form-D</td>
<td>Offered Items Pricing</td>
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<td>Form-E</td>
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<td>Form-H</td>
<td>Marketing Plan</td>
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<td>Form W-9</td>
<td>Request for Taxpayer Identification Number and Certification</td>
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<td>Form 1295</td>
<td>Certificate of Interested Parties</td>
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</table>

These Forms are hereby made available in electronic format. They should be copied to Offeror's computer for completion and/or printout as required. The Forms **may not** be changed or altered in any way, except as may be specified on the Forms.

**ALL** completed Forms must also be submitted electronically on electronic media (DVD, CDRom, flash/thumb drive), excepting of course for signatures. The printed "Original" of the response will be considered as the official copy in case of any discrepancy between the electronic version and the printed Original.
**Member Contact Information**

<table>
<thead>
<tr>
<th>Contact Person (4):</th>
<th>Title:</th>
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<tbody>
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<tr>
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<tbody>
<tr>
<td>Street/PO Box:</td>
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<tr>
<td>City:</td>
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<tr>
<td>State &amp; Zip:</td>
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<table>
<thead>
<tr>
<th>Physical Address:</th>
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</thead>
<tbody>
<tr>
<td>Street:</td>
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<tr>
<td>City:</td>
</tr>
<tr>
<td>State &amp; Zip:</td>
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<table>
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<tr>
<th>Toll Free Phone:</th>
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<tr>
<td>Fax:</td>
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<table>
<thead>
<tr>
<th>Email Address:</th>
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<tbody>
<tr>
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</table>

(4) Person who End Users will contact for product information and to get pricing quotes.

**The Signatory below, on behalf of Offeror:**

- Acknowledges having thoroughly reviewed the Invitation;
- Attest to having the authority to sign this response and commit Offeror to honor all requirements;
- Makes, under penalty of perjury, all required Offeror Certifications as detailed in General Terms;
- Certifies that all information provided in this Response is true and correct.

<table>
<thead>
<tr>
<th>Signature:</th>
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<table>
<thead>
<tr>
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<table>
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<tr>
<th>Printed Name:</th>
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<table>
<thead>
<tr>
<th>Date:</th>
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<tr>
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</table>
Title: Medium and Heavy Trucks & Truck Bodies

Offeror: Trucks, Medium and Heavy & Truck Bodies

<table>
<thead>
<tr>
<th>HUB Status Of Offeror</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Offeror is a HUB, as detailed below.</td>
</tr>
<tr>
<td>☐ Offeror is not a HUB.</td>
</tr>
<tr>
<td>Designation(s):</td>
</tr>
<tr>
<td>☐ HUB  ☐ DBE  ☐ MBE  ☐ WBE  ☐ Other</td>
</tr>
<tr>
<td>*Certifying/Listing Authority(s):</td>
</tr>
</tbody>
</table>

*Note*: The terms "Certified" and "Listed" as used in conjunction with HUB programs relate to the process of HUB qualification review. Jurisdictions usually require that companies claiming HUB status be reviewed and confirmed as meeting certain minimum requirements to claim that status, and that the review and confirmation process be carried out by certain designated entities.

Members of HGACBuy are subject to various requirements relative to purchasing goods and services from Historically Underutilized Business Enterprises (HUBs)(See Note 1). These requirements are promulgated by federal and state governmental authorities, and include measureable criteria such as "percentage of total dollars spent directed to HUBs", "number of HUB contractors used", "HUB subcontractors employed by primary contractors", etc. These requirements are generally formalized in goal oriented programs.

Offeror agrees to work with and assist HGACBuy members in meeting HUB targets and goals, as may be required by any rules, processes or programs they might have in place. Such assistance may include such things as compliance with reporting requirements, provision of documentation, consideration of Certified/Listed subcontractors, provision of documented evidence that an active participatory role for a HUB entity was considered in a procurement transaction, etc.

Accepted and Agreed By (Name):

Title: Date:

**Subcontracts**

On a separate sheet, list any subcontractors that would be employed in providing products or services related to this solicitation. Include the following information for each subcontractor:

a. Company Name
b. Address
c. Phone number
d. Applicable HUB designation/certification (DBE, MBE, etc.)
e. Type of work subcontractor has been certified to perform as a HUB. Firm must be certified in a North American Industry Classification System (NAISC) code applicable to the kind of work the firm would perform on the contract.

☐ Subcontractor List attached.  ☐ No Subcontractors will be used.
**Invitation No.:** HT06-18

**Title:** Medium and Heavy Trucks & Truck Bodies

**Offeror:**

This Form is provided to help insure that all required response elements have been completed and included. Offeror's signatory shall review each item below, and certify by initialing in the space to the right.

<table>
<thead>
<tr>
<th>This Response Includes: Trucks, Medium and Heavy &amp; Truck Bodies</th>
<th>Initials</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>An &quot;Original&quot; <strong>complete</strong> copy of all documents, plus one &quot;Copy&quot;, each in a separate hard-sided 3-ring binder</td>
</tr>
<tr>
<td>2</td>
<td>A copy of the <strong>complete</strong> submission (all documents and Forms), including all required H-GAC forms, in <strong>electronic format</strong> (e.g. CD, DVD, flash drive) (Per Section-A, subsection 27.d)</td>
</tr>
<tr>
<td>3</td>
<td>A comprehensive list of applicable priced options on Form E1 and Form E2</td>
</tr>
<tr>
<td>4</td>
<td>Printed <strong>and</strong> electronic media copies of detailed quote sheets for each model bid from the bid brand's formal dealer quotation system. This is not satisfied by brochures or other similar items.</td>
</tr>
<tr>
<td>5</td>
<td>An <strong>originally signed</strong> Form-A from all entities who are party to this submission and who should be offered a contract if this submission is successful</td>
</tr>
<tr>
<td>6</td>
<td>The required list of <strong>References</strong></td>
</tr>
<tr>
<td>7</td>
<td>Details of &quot;Service Organization&quot;, including locations, hours, personnel and parts/service availability. (Applies to hard goods only)</td>
</tr>
<tr>
<td>8</td>
<td>Complete <strong>Warranty Documentation</strong> for all products offered</td>
</tr>
<tr>
<td>9</td>
<td><strong>W9 Form</strong>, completed and signed</td>
</tr>
<tr>
<td>10</td>
<td><strong>CIQ Form</strong>, completed and signed. The Form and instructions for its use can be found at: <a href="https://www.ethics.state.tx.us/filinginfo/conflict_forms.htm">https://www.ethics.state.tx.us/filinginfo/conflict_forms.htm</a></td>
</tr>
<tr>
<td>11</td>
<td><strong>1295 Form</strong>, completed and signed. The Form and instructions for its use can be found at: <a href="https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm">https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm</a></td>
</tr>
<tr>
<td>12</td>
<td><strong>HB 89 Form</strong>, completed and signed</td>
</tr>
</tbody>
</table>
## FORM-D: OFFERED ITEMS PRICING
### Invitation No. HT06-18, Medium and Heavy Trucks & Truck Bodies

**INSTRUCTIONS:** Fill in unshaded areas. Shaded cells are for H-GAC use only. Offeror shall price the models consistent with the listed price books features/pricing versions (standard factory configurations, left-hand drive, regular, 2-door, day cabs) - reference this Invitation’s Section-B document. Cab-chassis manufacturer options shall be listed on Form-E1 and body options on Form-E2. Pricing configurations other than standard factory component minimums may result in Offeror’s bid being rejected.

Offeror: ____________________________

<table>
<thead>
<tr>
<th>Contract</th>
<th>Manufacture r</th>
<th>Product Code</th>
<th>Description</th>
<th>Bidder(s) (for joint bids, insert the company names of all parties)</th>
<th>Price, in Whole Dollars</th>
<th>Unit of Measure</th>
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<tbody>
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<td>HT06-18</td>
<td>Autocar</td>
<td>ACMD42, COE, SRA</td>
<td>Price Per</td>
<td>2019 Autocar model year, with standard factory features, configured as per Autocar’s ADNet dealer pricing database, price level version 201710152019A</td>
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<td>HT06-18</td>
<td>Autocar</td>
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<td>Price Per</td>
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<td>Autocar</td>
<td>ACX12, COE, SRA</td>
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<td>Autocar</td>
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<td>Price Per</td>
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<tr>
<td>HT06-18</td>
<td>Ford</td>
<td>F-450, 4x2, Regular Cab (2-door), Gas, 141” WB, XL(F4G)</td>
<td>Price Per</td>
<td>2018 Ford model year, with standard factory features, configured as per Ford’s CVT pricing database, price level version 815</td>
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<tr>
<td>HT06-18</td>
<td>Ford</td>
<td>F-550, 4x2, Regular Cab (2-door), Gas, 141” WB, XL(F5G)</td>
<td>Price Per</td>
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<tr>
<td>HT06-18</td>
<td>Ford</td>
<td>F-550, 4x2, Regular Cab (2-door), Diesel, 141” WB, XL(F5G)</td>
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<tr>
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<tr>
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<td>Ford</td>
<td>F-750, 4x2, Regular Cab (2-door), Diesel, 158” WB (F7D)</td>
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<td>Ford</td>
<td>E-450 Cutaway Van Chassis, Gas, 158” WB (E4F)</td>
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<td>Freightliner</td>
<td>108SD, Conv. Cab, SBFA, SRA (PRL-17D)</td>
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<td>2019 Freightliner model year, with standard factory features, configured as per Freightliner’s SpecPro pricing database, price level versions shown below.</td>
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<td>Freightliner</td>
<td>M2-106, Conv. Cab, SFAA, TRA (PRL-17M)</td>
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<td>Freightliner</td>
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<td>4500 Express Commercial Cutaway Van (G33803), Gas 6.0L V8,</td>
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<td>2018 GM model year, with standard factory features, configured as per GM global connect pricing database, pricing level 12-01-2017</td>
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<td>HT06-18</td>
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<td>HT06-18</td>
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<tr>
<td>HT06-18</td>
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<td>5500HD Low Cab Forward (CT51003), 5.2L I-4 Diesel, 109”</td>
<td>Price Per</td>
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<td>Chevrolet</td>
<td>5500XD Low Cab Forward (CT61003), 5.2L I-4 Diesel, 109”</td>
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<td>Chevrolet</td>
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### Hino

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<td>Hino E2 195, COE, SRA</td>
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<td>Hino E3 238, Conv. Cab, SRA</td>
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<td>Hino E4 258LP, Conv. Cab, SRA</td>
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<td>Hino E5 258 ALP, Conv. Cab, SRA</td>
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<td>Hino E6 268, Conv. Cab, SRA</td>
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<td>Hino E7 268A, Conv. Cab, SRA</td>
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<td>HT06-18</td>
<td>Hino E8 338, Conv. Cab, SRA</td>
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### International

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<td>HT06-18</td>
<td>International F2 4400 DuraStar MV 4x2, Conv. Cab, SBFA</td>
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<tr>
<td>HT06-18</td>
<td>International F3 4400 DuraStar MV 6x4, Conv. Cab, SBFA</td>
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<td>HT06-18</td>
<td>International F4 7300 WorkStar HVMD 4x2 Conv. Cab, SBFA</td>
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<td>HT06-18</td>
<td>International F5 7300 WorkStar HVMD 4x4 Conv. Cab, SFFA</td>
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<td>International F6 7400 WorkStar HVMD 4x2 Conv. Cab, SBFA</td>
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<td>International F7 7400 WorkStar HVMD 4x4 Conv. Cab, SFFA</td>
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<td>International F8 7400 WorkStar HVMD 6x4 Conv. Cab, SFFA</td>
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<td>International F9 7500 WorkStar HVMD 4x2 Conv. Cab, SRA</td>
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<td>International F10 7500 WorkStar HVMD 4x4 Conv. Cab, SRA</td>
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<td>International F17 RH Conv. Cab, SBFA</td>
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### Isuzu

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<td>HT06-18</td>
<td>Isuzu G2 NPR-HD, COE, SRA, Gas</td>
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<td>HT06-18</td>
<td>Isuzu G3 NPR-HD, COE, SRA, Diesel</td>
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<td>Isuzu G4 NPR-XD, COE, SRA, Diesel</td>
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<td>Isuzu G5 NPR-EX, COE, SRA, Diesel</td>
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<td>Isuzu G6 NPR-EX, COE, SRA, Diesel</td>
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<td>Isuzu G7 FT1, COE SRA</td>
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### Kenworth

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<tr>
<td>HT06-18</td>
<td>Kenworth H15 T880, Conv. Cab, SRA, SRA</td>
<td></td>
</tr>
<tr>
<td>HT06-18</td>
<td>Kenworth H16 T880, Conv. Cab, SRA, SRA</td>
<td></td>
</tr>
<tr>
<td>HT06-18</td>
<td>Kenworth H17 W900, Conv. Cab, SFFA, SRA</td>
<td></td>
</tr>
</tbody>
</table>
### 2019 Mack model year, with standard factory features, configured as per Mack's MSS pricing database, price level version 19A

| HT06-18 Mack | J1 | Pinnacle 42R Day Cab (SFFA, SRA) | Price Per |
| HT06-18 Mack | J2 | Pinnacle 64R Day Cab (SFFA, TRA) | Price Per |
| HT06-18 Mack | J3 | Anthem 42R Day Cab (SBFA, SRA) | Price Per |
| HT06-18 Mack | J4 | Anthem 64R Day Cab (SBFA, TRA) | Price Per |
| HT06-18 Mack | J5 | Granite 42FR MHD (SFFA, SRA) | Price Per |
| HT06-18 Mack | J6 | Granite 64FR MHD (SFFA, TRA) | Price Per |
| HT06-18 Mack | J7 | Granite 42BR MHD (SFFA, SRA) | Price Per |
| HT06-18 Mack | J8 | Granite 64BR MHD (SFFA, TRA) | Price Per |
| HT06-18 Mack | J9 | Granite 42FR (SFFA, SRA) | Price Per |
| HT06-18 Mack | I10 | Granite 64FR (SFFA, TRA) | Price Per |
| HT06-18 Mack | I11 | Granite 42BR (SBFA, SRA) | Price Per |
| HT06-18 Mack | I12 | Granite 64BR (SBFA, TRA) | Price Per |
| HT06-18 Mack | I13 | TerraPro 42R (COE, SRA) | Price Per |
| HT06-18 Mack | I14 | TerraPro 64R (COE, TRA) | Price Per |
| HT06-18 Mack | I15 | TerraPro 64R G (COE, TRA) | Price Per |
| HT06-18 Mack | I16 | LR 42R (COE, SRA) | Price Per |
| HT06-18 Mack | I17 | LR 64R (COE, TRA) | Price Per |
| HT06-18 Mack | I18 | LR 42R G (COE, SRA, CNG) | Price Per |
| HT06-18 Mack | I19 | LR 64R G (COE, TRA, CNG) | Price Per |

### 2019 Peterbilt model year, with standard factory features, configured as per Peterbilt's Prospector pricing database, price level version 36.01

| HT06-18 Peterbilt | J1 | 320, COE, SRA | Price Per |
| HT06-18 Peterbilt | J2 | 520, COE, SRA | Price Per |
| HT06-18 Peterbilt | J3 | 520, COE, TRA | Price Per |
| HT06-18 Peterbilt | J4 | 325, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J5 | 330, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J6 | 337, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J7 | 348, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J8 | 348, Conv. Cab, TRA | Price Per |
| HT06-18 Peterbilt | J9 | 365, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J10 | 365, Conv. Cab, TRA | Price Per |
| HT06-18 Peterbilt | J11 | 367, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J12 | 367, Conv. Cab, TRA | Price Per |
| HT06-18 Peterbilt | J13 | 389, Conv. Cab, SRA | Price Per |
| HT06-18 Peterbilt | J14 | 389, Conv. Cab, TRA | Price Per |
| HT06-18 Peterbilt | J15 | 567, Conv. Cab, TRA | Price Per |

### 2018 Ram model year, with standard factory features, configured as per Ram's Dealer Connect pricing database, price level version 12-4-2017

| HT06-18 Ram | K1 | 4500, 4x2, Regular Cab (2-door) Tradesman, 144" WB, 60" CA | Price Per |
| HT06-18 Ram | K2 | 5500, 4x2, Regular Cab (2-door) Tradesman, 144" WB, 60" CA | Price Per |

### 2019 Volvo model year, with standard factory features, configured as per Volvo’s TM2 pricing database, price level version 7/11/2017

| HT06-18 Volvo | L1 | VHD42B200, Conv. Cab, SBFA, SRA | Price Per |
| HT06-18 Volvo | L2 | VHD64B200, Conv. Cab, SBFA, TRA | Price Per |
| HT06-18 Volvo | L3 | VNR42T300, Conv. Cab, SBFA, SRA, Tractor (medium hood) | Price Per |
| HT06-18 Volvo | L4 | VNR64T300, Conv. Cab, SBFA, SRA, Tractor (medium hood) | Price Per |
| HT06-18 Volvo | L5 | VNL42T300, Conv. Cab, SBFA, SRA, Tractor (longer hood) | Price Per |
| HT06-18 Volvo | L6 | VNL64T300, Conv. Cab, SBFA, TRA, Tractor (longer hood) | Price Per |

### 2019 Western Star model year, with standard factory features, configured as per Western Star’s SpecPro pricing database, price level versions shown

| HT06-18 Western Star | M1 | 4700SF, Conv. Cab, SFFA, TRA (PRL-17T) | Price Per |
| HT06-18 Western Star | M2 | 4900SP, Conv. Cab, SFFA, TRA (PRL-17W) | Price Per |
| HT06-18 Western Star | M3 | 5700XE, Conv. Cab, SBFA, TRA (PRL-17T) | Price Per |
| HT06-18 Western Star | M4 | 6900XD, Conv. Cab, SBFA, TRA (PRL-17W) | Price Per |
FORM  E1: Chassis Manufacturer Options Pricing

| Offeror Name: | Invitation #: HT06-18 |

*** Offerer should reference this Invitation's Section-B ***

(1) Bid each option item on a single, separate line, inserting additional lines as necessary. Multiple base unit models may share a priced option. Offeror should designate which product codes apply.

(2) No handwritten entries.

(3) Options should be priced at the differential amount between the Base Unit models' price and the optional (upgrade/downgrade) option.

(4) Where Offeror includes inaccurate / incomplete options codes and/or descriptions across multiple models, or where the depth and breadth of options priced on Offeror's bid are deemed by HGAC to be insufficient and overly limited, the result may be Offeror's entire bid being rejected as non-compliant.

<table>
<thead>
<tr>
<th>HGAC LINE ITEM PRODUCT CODE ASSOCIATED WITH OPTION (e.g. &quot;A1&quot;, &quot;B1-B3&quot;, etc.)</th>
<th>MANUFACTURER OF OPTION</th>
<th>MFGR PRICE BOOK OPTION CODE</th>
<th>OPTION DESCRIPTION</th>
<th>OFFERED PRICE</th>
</tr>
</thead>
<tbody>
<tr>
<td>X1 - X5</td>
<td>Meritor</td>
<td>MER-RT46160-DL</td>
<td>46,000# TRA, diff lock</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: On Form E1, Offeror shall detail comprehensive options pricing, inclusive of specific chassis manufacturer price book options code for every option listed. Offeror shall include sufficient descriptions so as to distinguish each option from other similar ones and allow for accurate purchases (and PO verification-approval by HGAC staff) under the pending contract. Failure to do this may result in any give priced option being omitted from an awarded contract. This is especially crucial for certain options, such as engines and transmissions (e.g., there may be numerous versions of a given transmission within the same “series” and gear pack (10-sp, 13-sp, etc.). If an option description is vague or incomplete in the context of a manufacturer’s options “series” then HGAC will assume that the price applies to all options within that series. For example, an Eaton-Fuller upgrade axle option from the chassis manufacturer is coded as “#123-456”, but this number covers numerous axle versions. In this example, Offeror shall be careful to distinguish between such axles. Options that do not include part codes (or other data called for on this form) may be excluded from an H-GAC contract award.

Example

<table>
<thead>
<tr>
<th>HGAC LINE ITEM PRODUCT CODE ASSOCIATED WITH OPTION (e.g. &quot;A1&quot;, &quot;B1-B3&quot;, etc.)</th>
<th>MANUFACTURER OF OPTION</th>
<th>MFGR PRICE BOOK OPTION CODE</th>
<th>OPTION DESCRIPTION</th>
<th>OFFERED PRICE</th>
</tr>
</thead>
<tbody>
<tr>
<td>X1 - X5</td>
<td>Meritor</td>
<td>MER-RT46160-DL</td>
<td>46,000# TRA, diff lock</td>
<td></td>
</tr>
</tbody>
</table>
### FORM E2: Pricing for Body Options

**Offeror Name:**

---

***Offerer should reference this Invitation's Section-B***

(1) Bid each option item on a single, separate line, inserting additional lines as necessary by cutting and pasting more rows. Multiple base unit models may share a priced option - Offeror should designate which product codes apply.

(2) No handwritten entries.

(3) All truck bodies priced herein:

a. Must include the model name and the unique manufacturer code (Column 'E') tied to the specific body.

b. Must be submitted only by chassis dealer bidders that are participating in the cab-chassis portion of this bid.

c. Must be inclusive of the cost of mounting and exclusive of cab-chassis.

<table>
<thead>
<tr>
<th>HGAC LINE ITEM</th>
<th>OVERALL CATEGORY</th>
<th>BODY MFG</th>
<th>BODY MFG'S OPTION MODEL NAME</th>
<th>BODY MFG'S OPTION MODEL NUMBER</th>
<th>OPTION DESCRIPTION, AS NEEDED</th>
<th>OFFERED PRICE</th>
</tr>
</thead>
<tbody>
<tr>
<td>R1-R5</td>
<td>aerial bucket lift</td>
<td>Versalift</td>
<td>TEL-29N</td>
<td>TEL-29N-ABC</td>
<td>telescopic</td>
<td></td>
</tr>
<tr>
<td>R1-R5</td>
<td>aerial bucket lift</td>
<td>Versalift</td>
<td>TEL-35NE</td>
<td>TEL-35NE-DEF</td>
<td>telescopic</td>
<td></td>
</tr>
<tr>
<td>R1-R5</td>
<td>aerial bucket lift</td>
<td>Versalift</td>
<td>SST-37-EIH</td>
<td>SST-37-EIH-ABC</td>
<td>telescopic articulated</td>
<td></td>
</tr>
<tr>
<td>R1-R5</td>
<td>aerial bucket lift</td>
<td>Versalift</td>
<td>SST-40-EIH</td>
<td>SST-40-EIH-DEF</td>
<td>telescopic articulated</td>
<td></td>
</tr>
</tbody>
</table>

---

*Examples*
<table>
<thead>
<tr>
<th><strong>FORM-H: MARKETING PLAN</strong></th>
<th><strong>Procurement No.:</strong></th>
<th><strong>HT06-18</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Offeror:</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Instructions: Reference Section-B, subsection 9.0
Respondent should reference the W-9 form included in this solicitation package. It is a writeable form and should be completed and submitted with response in both printed and digital formats.
CIQ

Respondent should reference the CIQ/Conflict of Interest Questionnaire form included in this solicitation package. It should be completed and submitted with response in both printed and digital formats.
Respondent should reference the Texas Ethics Commission document highlighted in this solicitation package ("Certificate of Interested Parties - Form 1295"). This State of Texas document is found online and must be completed in association with this solicitation. It should be completed online and a copy submitted in response in both printed and digital formats.

TEC site:
https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm
HB 89
Prohibition on Contracts with Companies Boycotting Israel

The 85th Texas Legislature approved new legislation, effective Sept. 1, 2017, which amends Texas Local Government Code Section 1. Subtitle F, Title 10, Government Code by adding Chapter 2270 which states that a governmental entity may not enter into a contract with a company for goods or services unless the contract contains a written verification from the company that it:

1) does not boycott Israel; and
2) will not boycott Israel during the term of the contract

Respondent should reference the HB 89 form included in this solicitation package. It should be completed and submitted with response in both printed and digital formats.
A CONTRACT BETWEEN HOUSTON-GALVESTON AREA COUNCIL, Houston, Texas AND _____

This Contract is made and entered into by the Houston-Galveston Area Council of Governments, hereinafter referred to as H-GAC, having its principal place of business at 3555 Timmons Lane, Suite 100, Houston, Texas 77027, AND, _____ hereinafter referred to as the CONTRACTOR, having its principal place of business at _____.

ARTICLE 1: SCOPE OF SERVICES
The parties have entered into a _____ Contract to become effective as of _____, and to continue through _____ (the "Contract"), subject to extension upon mutual agreement of the CONTRACTOR and H-GAC. H-GAC enters into the Contract as Agent for participating governmental agencies, each hereinafter referred to as END USER, for the purchase of _____ offered by the CONTRACTOR. The CONTRACTOR agrees to sell _____ through the H-GAC Contract to END USERS.

ARTICLE 2: THE COMPLETE AGREEMENT
The Contract shall consist of the documents identified below in order of precedence:

1. The text of this Contract form, including but not limited to, Attachment A
2. General Terms and Conditions
3. Bid Specifications No:_______, including any relevant suffixes
4. CONTRACTOR’s Response to Bid No:_______, including but not limited to, prices and options offered

All of which are either attached hereto or incorporated by reference and hereby made a part of this Contract, and shall constitute the complete agreement between the parties hereto. This Contract supersedes any and all oral or written agreements between the parties relating to matters herein. Except as otherwise provided herein, this Contract cannot be modified without the written consent of both parties.

ARTICLE 3: LEGAL AUTHORITY
CONTRACTOR and H-GAC warrant and represent to each other that they have adequate legal counsel and authority to enter into this Contract. The governing bodies, where applicable, have authorized the signatory officials to enter into this Contract and bind the parties to the terms of this Contract and any subsequent amendments thereto.

ARTICLE 4: APPLICABLE LAWS
The parties agree to conduct all activities under this Contract in accordance with all applicable rules, regulations, directives, issuances, ordinances, and laws in effect or promulgated during the term of this Contract.

ARTICLE 5: INDEPENDENT CONTRACTOR
The execution of this Contract and the rendering of services prescribed by this Contract do not change the independent status of H-GAC or CONTRACTOR. No provision of this Contract or act of H-GAC in performance of this Contract shall be construed as making CONTRACTOR the agent, servant or employee of H-GAC, the State of Texas or the United States Government. Employees of CONTRACTOR are subject to the exclusive control and supervision of CONTRACTOR. CONTRACTOR is solely responsible for employee payrolls and claims arising therefrom.

ARTICLE 6: END USER AGREEMENTS
H-GAC acknowledges that the END USER may choose to enter into an End User Agreement with the CONTRACTOR through this Contract and that the term of said Agreement may exceed the term of the H-GAC Contract. However this acknowledgement is not to be construed as H-GAC’s endorsement or approval of the End User Agreement terms and conditions. CONTRACTOR agrees not to offer to, agree to or accept from END USER any terms or conditions that conflict with or contravene those in CONTRACTOR’s H-GAC contract. Further, termination of this Contract for any reason shall not result in the termination of the underlying End User Agreements entered into between CONTRACTOR and any END USER which shall, in each instance, continue pursuant to their stated terms and duration. The only effect of termination of this Contract is that CONTRACTOR will no longer be able to enter into any new End User Agreements with END USERS pursuant to this Contract. Applicable H-GAC order processing charges will be due and payable to H-GAC on
any End User Agreements surviving termination of this Contract between H-GAC and CONTRACTOR.

ARTICLE 7: SUBCONTRACTS & ASSIGNMENTS
CONTRACTOR agrees not to subcontract, assign, transfer, convey, sublet or otherwise dispose of this Contract or any right, title, obligation or interest it may have therein to any third party without prior written notice to H-GAC. H-GAC reserves the right to accept or reject any such change. CONTRACTOR shall continue to remain responsible for all performance under this Contract regardless of any subcontract or assignment. H-GAC shall be liable solely to CONTRACTOR and not to any of its Subcontractors or Assignees.

ARTICLE 8: EXAMINATION AND RETENTION OF CONTRACTOR'S RECORDS
CONTRACTOR shall maintain during the course of its work, complete and accurate records of items that are chargeable to END USER under this Contract. H-GAC, through its staff or its designated public accounting firm, the State of Texas, or the United States Government shall have the right at any reasonable time to inspect copy and audit those records on or off the premises of CONTRACTOR. Failure to provide access to records may be cause for termination of this Contract. CONTRACTOR shall maintain all records pertinent to this Contract for a period of not less than five (5) calendar years from the date of acceptance of the final contract closeout and until any outstanding litigation, audit or claim has been resolved. The right of access to records is not limited to the required retention period, but shall last as long as the records are retained. CONTRACTOR further agrees to include in all subcontracts under this Contract, a provision to the effect that the subcontractor agrees that H-GAC's duly authorized representatives, shall, until the expiration of five (5) calendar years after final payment under the subcontract or until all audit findings have been resolved, have access to, and the right to examine and copy any directly pertinent books, documents, papers, invoices and records of such subcontractor involving any transaction relating to the subcontract.

ARTICLE 9: REPORTING REQUIREMENTS
CONTRACTOR agrees to submit reports or other documentation in accordance with the General Terms and Conditions of the Bid Specifications. If CONTRACTOR fails to submit to H-GAC in a timely and satisfactory manner any such report or documentation, or otherwise fails to satisfactorily render performance hereunder, such failure may be considered cause for termination of this Contract.

ARTICLE 10: MOST FAVORED CUSTOMER CLAUSE
If CONTRACTOR, at any time during this Contract, routinely enters into agreements with other governmental customers within the State of Texas, and offers the same or substantially the same products/services offered to H-GAC on a basis that provides prices, warranties, benefits, and or terms more favorable than those provided to H-GAC, CONTRACTOR shall notify H-GAC within ten (10) business days thereafter of that offering and this Contract shall be deemed to be automatically amended effective retroactively to the effective date of the most favorable contract, wherein CONTRACTOR shall provide the same prices, warranties, benefits, or terms to H-GAC and its END USER. H-GAC shall have the right and option at any time to decline to accept any such change, in which case the amendment shall be deemed null and void. If CONTRACTOR is of the opinion that any apparently more favorable price, warranty, benefit, or term charged and/or offered a customer during the term of this Contract is not in fact most favored treatment, CONTRACTOR shall within ten (10) business days notify H-GAC in writing, setting forth the detailed reasons CONTRACTOR believes aforesaid offer which has been deemed to be a most favored treatment, is not in fact most favored treatment. H-GAC, after due consideration of such written explanation, may decline to accept such explanation and thereupon this Contract between H-GAC and CONTRACTOR shall be automatically amended, effective retroactively, to the effective date of the most favored agreement, to provide the same prices, warranties, benefits, or terms to H-GAC.

The Parties accept the following definition of routine: A prescribed, detailed course of action to be followed regularly; a standard procedure. EXCEPTION: This clause shall not be applicable to prices and price adjustments offered by a bidder, or contractor, which are not within bidder's control [example; a manufacturer's bid concession], or to any prices offered to the Federal Government and its agencies.

ARTICLE 11: SEVERABILITY
All parties agree that should any provision of this Contract be determined to be invalid or unenforceable, such determination shall not affect any other term of this Contract, which shall continue in full force and effect.

ARTICLE 12: DISPUTES
Any and all disputes concerning questions of fact or of law arising under this Contract, which are not disposed of by agreement, shall be decided by the Executive Director of H-GAC or his designee, who shall reduce his decision to writing and provide notice thereof to CONTRACTOR. The decision of the Executive Director or his designee shall be final and conclusive unless,
within thirty (30) days from the date of receipt of such notice, CONTRACTOR requests a rehearing from the Executive Director of H-GAC. In connection with any rehearing under this Article, CONTRACTOR shall be afforded an opportunity to be heard and offer evidence in support of its position. The decision of the Executive Director after any such rehearing shall be final and conclusive. CONTRACTOR may, if it elects to do so, appeal the final and conclusive decision of the Executive Director to a court of competent jurisdiction. Pending final decision of a dispute hereunder, CONTRACTOR shall proceed diligently with the performance of this Contract and in accordance with H-GAC’S final decision.

ARTICLE 13: LIMITATION OF CONTRACTOR'S LIABILITY
Except as specified in any separate writing between the CONTRACTOR and an END USER, CONTRACTOR’s total liability under this Contract, whether for breach of contract, warranty, negligence, strict liability, in tort or otherwise, but excluding its obligation to indemnify H-GAC described in Article 14, is limited to the price of the particular products/services sold hereunder, and CONTRACTOR agrees either to refund the purchase price or to repair or replace product(s) that are not as warranted. In no event will CONTRACTOR be liable for any loss of use, loss of time, inconvenience, commercial loss, lost profits or savings or other incidental, special or consequential damages to the full extent such use may be disclaimed by law. CONTRACTOR understands and agrees that it shall be liable to repay and shall repay upon demand to END USER any amounts determined by H-GAC, its independent auditors, or any agency of State or Federal government to have been paid in violation of the terms of this Contract.

ARTICLE 14: LIMIT OF H-GAC'S LIABILITY AND INDEMNIFICATION OF H-GAC
H-GAC’s liability under this Contract, whether for breach of contract, warranty, negligence, strict liability, in tort or otherwise, is limited to its order processing charge. In no event will H-GAC be liable for any loss of use, loss of time, inconvenience, commercial loss, lost profits or savings or other incidental, special or consequential damages to the full extent such use may be disclaimed by law. Contractor agrees, to the extent permitted by law, to defend and hold harmless H-GAC, its board members, officers, agents, officials, employees, and indemnities from any and all claims, costs, expenses (including reasonable attorney fees), actions, causes of action, judgments, and liens arising as a result of CONTRACTOR’S negligent act or omission under this Contract. CONTRACTOR shall notify H-GAC of the threat of lawsuit or of any actual suit filed against CONTRACTOR relating to this Contract.

ARTICLE 15: TERMINATION FOR CAUSE
H-GAC may terminate this Contract for cause based upon the failure of CONTRACTOR to comply with the terms and/or conditions of the Contract; provided that H-GAC shall give CONTRACTOR written notice specifying CONTRACTOR’S failure. If within thirty (30) days after receipt of such notice, CONTRACTOR shall not have either corrected such failure, or thereafter proceeded diligently to complete such correction, then H-GAC may, at its option, place CONTRACTOR in default and the Contract shall terminate on the date specified in such notice. CONTRACTOR shall pay to H-GAC any order processing charges due from CONTRACTOR on that portion of the Contract actually performed by CONTRACTOR and for which compensation was received by CONTRACTOR.

ARTICLE 16: TERMINATION FOR CONVENIENCE
Either H-GAC or CONTRACTOR may cancel or terminate this Contract at any time by giving thirty (30) days written notice to the other. CONTRACTOR may be entitled to payment from END USER for services actually performed; to the extent said services are satisfactory to END USER, CONTRACTOR shall pay to H-GAC any order processing charges due from CONTRACTOR on that portion of the Contract actually performed by CONTRACTOR and for which compensation is received by CONTRACTOR.

ARTICLE 17: CIVIL AND CRIMINAL PROVISIONS AND SANCTIONS
CONTRACTOR agrees that it will perform under this Contract in conformance with safeguards against fraud and abuse as set forth by H-GAC, the State of Texas, and the acts and regulations of any funding entity. CONTRACTOR agrees to notify H-GAC of any suspected fraud, abuse or other criminal activity related to this Contract through filing of a written report promptly after it becomes aware of such activity.

ARTICLE 18: GOVERNING LAW & VENUE
This Contract shall be governed by the laws of the State of Texas. Venue and jurisdiction of any suit or cause of action arising under or in connection with this Contract shall lie exclusively in Harris County, Texas. Disputes between END USER and CONTRACTOR are to be resolved in accord with the law and venue rules of the state of purchase. CONTRACTOR shall immediately notify H-GAC of such disputes.

(10/1/13)
ARTICLE 19: PAYMENT OF H-GAC ORDER PROCESSING CHARGE
CONTRACTOR agrees to sell its products to END USERS based on the pricing and other terms of this Contract, including, but not limited to, the payment of the applicable H-GAC order processing charge. On notification from an END USER that an order has been placed with CONTRACTOR, H-GAC will invoice CONTRACTOR for the applicable order processing charge. Upon delivery of any product/service by CONTRACTOR and acceptance by END USER, CONTRACTOR shall, within thirty (30) calendar days or ten (10) business days after receipt of payment, whichever is less, pay H-GAC the full amount of the applicable order processing charge, whether or not CONTRACTOR has received an invoice from H-GAC. For sales made by CONTRACTOR based on this contract, including sales to entities without Interlocal Contracts, CONTRACTOR shall pay the applicable order processing charges to H-GAC. Further, CONTRACTOR agrees to encourage entities who are not members of H-GAC’s Cooperative Purchasing Program to execute an H-GAC Interlocal Contract. H-GAC reserves the right to take appropriate actions including, but not limited to, contract termination if CONTRACTOR fails to promptly remit H-GAC’s order processing charge. In no event shall H-GAC have any liability to CONTRACTOR for any goods or services an END USER procures from CONTRACTOR.

ARTICLE 20: LIQUIDATED DAMAGES
Any liquidated damages terms will be determined between CONTRACTOR and END USER at the time END USER’s purchase order is placed.

ARTICLE 21: PERFORMANCE BONDS FOR INDIVIDUAL ORDERS
Except as described below for fire apparatus, CONTRACTOR agrees to provide a Performance Bond at the request of END USER within ten (10) days of receipt of END USER’s purchase order.

It shall be standard procedure for every order received for fire apparatus that a Performance Bond in the amount of the order be provided to the END USER. Failure of CONTRACTOR to provide such performance bond within ten (10) days of receipt of END USER’s order may constitute a total breach of contract and shall be cause for cancellation of the order at END USER’s sole discretion. END USER may choose to delete the requirement for a Performance Bond at END USER’s sole discretion. If the bond requirement is waived, END USER shall be entitled to a price reduction commensurate with the cost that would have been incurred by CONTRACTOR for the bond.

ARTICLE 22: CHANGE OF CONTRACTOR STATUS
CONTRACTOR shall immediately notify H-GAC, in writing, of ANY change in ownership, control, dealership/franchisee status, Motor Vehicle license status, or name, and shall also advise whether or not this Contract shall be affected in any way by such change. H-GAC shall have the right to determine whether or not such change is acceptable, and to determine what action shall be warranted, up to and including cancellation of Contract.

ARTICLE 23: LICENSING REQUIRED BY TEXAS MOTOR VEHICLE BOARD [IF APPLICABLE]
CONTRACTOR will for the duration of this Contract maintain current licenses that are required by the Texas Motor Vehicle Commission Code. If at any time during this Contract period, any CONTRACTOR’S license is not renewed, or is denied or revoked, CONTRACTOR shall be deemed to be in default of this Contract unless the Motor Vehicle Board issues a stay or waiver. Contractor shall promptly provide copies of all current applicable Texas Motor Vehicle Board documentation to H-GAC upon request.

IN WITNESS WHEREOF, the parties have caused this Contract to be executed by their duly authorized representatives.

Signed for Houston-Galveston Area Council, Houston, Texas: ________________________________
Jack Steele, Executive Director

Attest for Houston-Galveston Area Council, Houston, Texas: ________________________________
Deidre Vick, Director of Public Services
Date:____________________ , 20___

Signed for ________________________________
Printed Name & Title: ________________________________ Date:____________________ , 20___

Attest for ________________________________
Printed Name & Title: ________________________________ Date:____________________ , 20___

(10/1/13)
Request for Taxpayer Identification Number and Certification

1. Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

2. Business name/disregarded entity name, if different from above.

3. Check appropriate box for federal tax classification; check only one of the following seven boxes:
   - Individual/sole proprietor
   - C Corporation
   - S Corporation
   - Partnership
   - Trust/estate
   - Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶
   - Other (see instructions) ▶
   Note: For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.

4. Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
   - Exempt payee code (if any) ▶
   - Exemption from FATCA reporting code (if any) ▶
   (Applies to accounts maintained outside the U.S.)

5. Address (number, street, and apt. or suite no.)

6. City, state, and ZIP code

7. List account number(s) here (optional)

---

**Part I: Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3.

**Note:** If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

**Social security number**

**Employer identification number**

---

**Part II: Certification**

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and

2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and

3. I am a U.S. citizen or other U.S. person (defined below); and

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 5.

**Sign Here**

Signature of U.S. person ▶

Date ▶

---

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/w9.

**Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),

2. Certify that you are not subject to backup withholding,

3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners’ share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting? on page 2 for further information.
CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session. This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

1 Name of vendor who has a business relationship with local governmental entity.

2 Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

   Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

   A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

      [ ] Yes  [ ] No

   B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

      [ ] Yes  [ ] No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 [ ] Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7 Signature of vendor doing business with the governmental entity

   Date

Form provided by Texas Ethics Commission www.ethics.state.tx.us Revised 11/30/2015
CONFlict of Interest Questionnaire
For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): “Business relationship” means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:
(A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
(B) a transaction conducted at a price and subject to terms available to the public; or
(C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):
(a) A local government officer shall file a conflict disclosure statement with respect to a vendor if:
***
(2) the vendor:
   (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds $2,500 during the 12-month period preceding the date that the officer becomes aware that
      (i) a contract between the local governmental entity and vendor has been executed;
      or
      (ii) the local governmental entity is considering entering into a contract with the vendor;
   (B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than $100 in the 12-month period preceding the date the officer becomes aware that:
      (i) a contract between the local governmental entity and vendor has been executed; or
      (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)
(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:
   (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
   (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
   (3) has a family relationship with a local government officer of that local governmental entity.
(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
   (1) the date that the vendor:
      (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
      (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or
   (2) the date the vendor becomes aware:
      (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
      (B) that the vendor has given one or more gifts described by Subsection (a); or
      (C) of a family relationship with a local government officer.
CERTIFICATE OF INTERESTED PARTIES – FORM 1295

Certificate of Interested Parties (Form 1295 – must be filled out electronically with the Texas Ethics Commission’s online filing application, printed out, signed, notarized, and attached to proposal in the response - Section TAB A)

H-GAC is required to comply with House Bill 1295, which amended the Texas Government Code by adding Section 2252.908, Disclosure of Interested Parties. Section 2252.908 prohibits H-GAC from entering into a contract resulting from this RFP with a business entity unless the business entity submits a Disclosure of Interested Parties (Form 1295) to H-GAC at the time business entity submits the signed contract. The Texas Ethics Commission has adopted rules requiring the business entity to file Form 1295 electronically with the Texas Ethics Commission. The following definitions apply:

(1) “Business Entity” means an entity recognized by law through which business is conducted, including a sole proprietorship, partnership, or corporation. TEX. GOV’T CODE § 2252.908(1).

(2) “Interested Party” means a person:
   a) who has a controlling interest in a business entity with whom H-GAC contracts; or
   b) who actively participates in facilitating the contract or negotiating the terms of the contract, including a broker, intermediary, adviser, or attorney for the business entity. TEX. GOV’T CODE § 2252.908(3).

(3) “Controlling interest” means:
   a) an ownership interest or participating interest in a business entity by virtue of units, percentage, shares, stock, or otherwise that exceeds 10 percent;
   b) membership on the board of directors or other governing body of a business entity of which the board or other governing body is composed of not more than 10 members; or
   c) service as an officer of a business entity that has four or fewer officers, or service as one of the four officers most highly compensated by a business entity that has more than four officers. Subsection (c) does not apply to an officer of a publicly held business entity or its wholly owned subsidiaries. TEX. ETHICS COMM. RULE 46.3(c).

(4) “Intermediary” means a person who actively participates in the facilitation of the contract or negotiating the contract, including a broker, adviser, attorney, or representative of or agent for the business entity who:
   a) receives compensation from the business entity for the person’s participation;
   b) communicates directly with the governmental entity or state agency on behalf of the business entity regarding the contract; and
   c) is not an employee of the business entity. TEX. ETHICS COMM. RULE 46.3(e).

As a “business entity,” all vendors must:
(1) complete Form 1295 electronically with the Texas Ethics Commission using the online filing application, which can be found at https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm
   - All vendors must complete Form 1295, even if no interested parties exist
   - In Section 2, insert “Houston-Galveston Area Council”
   - In Section 3, insert the H-GAC RFP # for this proposal
(2) print a copy of the completed form (make sure that it has a computer-generated certification number in the “Office Use Only” box)
(3) have an authorized agent of the business entity sign the form
(4) notarize the form
(5) submit the completed, signed, notarized Form 1295, with the certification of filing, by attaching the form to your proposal in Section TAB A
H-GAC must acknowledge the receipt of the filed Form 1295 by notifying the Texas Ethics Commission of the receipt of the filed Form 1295 no later than the 30th day after receipt by H-GAC. After H-GAC acknowledges the Form 1295, the Texas Ethics Commission will post the completed Form 1295 to its website with seven business days after receiving notice from H-GAC.
CERTIFICATE OF INTERESTED PARTIES

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

1 Name of business entity filing form, and the city, state and country of the business entity’s place of business.

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.

<table>
<thead>
<tr>
<th>Name of Interested Party</th>
<th>City, State, Country (place of business)</th>
<th>Nature of Interest (check applicable)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Controlling</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Intermediary</td>
</tr>
</tbody>
</table>

5 Check only if there is NO Interested Party. □

6 AFFIDAVIT

I swear, or affirm, under penalty of perjury, that the above disclosure is true and correct.

_____________________________
Signature of authorized agent of contracting business entity

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said ____________________________ this the __________ day of ____________________________, 20 __________, to certify which, witness my hand and seal of office.

_____________________________  ________________________________  ________________________________
Signature of officer administering oath  Printed name of officer administering oath  Title of officer administering oath

ADD ADDITIONAL PAGES AS NECESSARY

Form provided by Texas Ethics Commission  www.ethics.state.tx.us  Revised 4/8/2016
House Bill 89 Verification Form

Prohibition on Contracts with Companies Boycotting Israel

The 85th Texas Legislature approved new legislation, effective Sept. 1, 2017, which amends Texas Local Government Code Section 1. Subtitle F, Title 10, Government Code by adding Chapter 2270 which states that a governmental entity may not enter into a contract with a company for goods or services unless the contract contains a written verification from the company that it:

1) does not boycott Israel; and
2) will not boycott Israel during the term of the contract

Pursuant to Section 2270.001, Texas Government Code:

1. “Boycott Israel” means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes; and

2. “Company” means a for-profit sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or any limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of those entities or business associations that exist to make a profit.

I, (authorized official) ________________________________, do hereby depose and verify the truthfulness and accuracy of the contents of the statements submitted on this certification under the provisions of Subtitle F, Title 10, Government Code Chapter 2270 and that the company named below:

1) does not boycott Israel currently; and
2) will not boycott Israel during the term of the contract; and
3) is not currently listed on the State of Texas Comptroller’s Companies that Boycott Israel List located at https://comptroller.texas.gov/purchasing/publications/divestment.php

______________________________________________________________________________
Company Name

______________________________________________________________________________
Signature of Authorized Official

______________________________________________________________________________
Title of Authorized Official Date